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PRESS RELEASE

July 6, 2012

Half year report on the CFAO liquidity contract

Pursuant to the liquidity contract entered into by CFAO and Crédit Agricole Cheuvreux, and as of June 29, 2012, the following assets were allocated to the liquidity account:

- 9,000 shares,
- 3,189,021.57 euros.

It is reminded that as of December 31, 2011, the following assets were allocated to the liquidity account:

- 45,500 shares,
- 2,041,792.70 euros.

It is also reminded that, upon implementation of this liquidity contract, the company has allocated the amount of 3 million euro to the liquidity account (within a maximum amount which could be allocated of 6 million euro). The company did not allocate any shares to this account.

About CFAO

CFAO is a leader in specialized distribution for its core businesses of automotive and pharmaceutical distribution in Africa and French overseas territories. The firm also deals in machinery and equipment, the production and distribution of consumer goods and some technological services in Africa. CFAO operates in 34 countries, 32 of which are in Africa, and in seven French overseas territories, with a payroll of 10,100 at end 2011. In 2011, CFAO generated consolidated turnover of €3,124 million and recorded operating income of €256.3 million. CFAO is listed on NYSE Euronext in Paris and is included in the SBF120 and CAC Mid 60 indices.

Find CFAO on Bloomberg: CFAO:FP and Reuters: CFAO.PA

To find out more, go to www.cfaogroup.com

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