



### **Success of Voltaia's capital increase Equity multiplied by 3.4**

The capital increase with preferential subscription rights for shareholders, launched on 17 July 2012, amounted to a total of €63,262,702.86. Total demand for subscriptions, both as of right and for excess shares, covered 110,987,198 shares accounting for more than 78% of the offering.

This operation was tracked by the company's majority shareholder, Voltaia Investissement, which, following the operation, now holds 118,379,872 shares accounting for 92.74% of Voltaia's capital (compared to 10,386,190 shares or 62.33% of the capital prior to the transaction). In particular, Voltaia Investissement subscribed to €16.6M worth of the capital increase by offsetting it against Voltaia's debt that it holds.

Voltaia would like to express its sincere appreciation of the shareholders and investors who participated in this operation.

Sébastien Clerc, CEO, reported: "I am delighted by this outcome. Voltaia's equity has been multiplied by 3.4. In a difficult stock market environment, our shareholders have demonstrated their confidence in our strategy. I would like to thank them warmly for this. This transaction will allow us to launch our 350 MW development plan, with rigour and determination."

The month of July saw Voltaia continuing its advances in the photovoltaic sector with the completion of small power stations in Greece (1.5 MW), the launch of construction of the Montmayon power plant in France (2.8 MW) and selection of the Le Castellet power plant (4.5 MW) by the French State based on Voltaia's February 2012 tender.

#### **Results of the operation**

91,241,227 new shares were subscribed to as of right, representing 82% of the new shares issued. 19,745,971 new shares were also requested on an excess share basis, 100% of which were acquired. Payment and delivery of the 110,987,198 new shares and their admittance for trading on Euronext's Marché Libre are scheduled for 10 August 2012. The new shares will be considered as equivalent to the company's existing shares and traded on the same quotation line (ISIN code FR0010302224). As of this date, the total number of shares comprising the company's equity will increase to 127,650,065.

### **Information for the public**

Copies of the prospectus approved by the Autorité des Marchés Financiers (AMF or French Financial Markets Authority) on 16 July 2012 under number 12-350 are available free of charge at Voltalia's head offices (12, rue Blaise Pascal – 92200 Neuilly-sur-Seine – France). This prospectus can also be viewed on Voltalia's website ([www.voltalia.com](http://www.voltalia.com)) and on the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

Before making an investment decision, investors should review the risk factors described in the AMF approved prospectus.

### **About Voltalia ([www.voltalia.com](http://www.voltalia.com))**

- *A producer of electricity from renewable energy sources, Voltalia uses a range of energy sources including wind, solar, hydraulic and biomass.*
- *Voltalia is present in France, Brazil, Greece and French Guyana.*
- *Voltalia has been listed on the Euronext Paris Marché Libre since 2006 (FR000302224-MLVLT).*

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*Press contact:*

#### **Kablé Communication Finance**

Catherine Kablé – Tel: +33 1 44 50 54 75 – Email: [catherine.kable@kable-cf.com](mailto:catherine.kable@kable-cf.com)