



PRESS RELEASE

7 September 2012

SUCCESSFUL ISSUE OF EXCHANGEABLE BONDS FOR SUEZ ENVIRONNEMENT SHARES LAUNCHED BY GBL (GROUPE BRUXELLES LAMBERT)

SUEZ ENVIRONNEMENT notes the success of the issue of exchangeable bonds for shares, which was launched by GBL today. The issue amounts to EUR400 million, and has a 3-year maturity, on 21 September 2015, with a coupon of 0.125% and resulting in a 20% premium to the SUEZ ENVIRONNEMENT share price.

The success of this transaction proves investors' confidence in the financial and industrial outlook of SUEZ ENVIRONNEMENT.

GBL remains a shareholder of SUEZ ENVIRONNEMENT, with a 7.2% interest, and retains its representatives on SUEZ ENVIRONNEMENT's Board of Directors as a member of the Shareholders' Agreement.

About SUEZ ENVIRONNEMENT

Natural resources are not infinite. Suez Environnement (Paris: SEV, Brussels: SEVB) and its subsidiaries commit on a daily basis to meeting the challenge of protecting resources by providing innovative solutions to millions of people and to industries. Suez Environnement provides 91 million people with drinking water, 63 million people with wastewater treatment services, and collects waste from some 57 million people. Suez Environnement has 80,410 employees and, with its presence on five continents, is a world leader exclusively dedicated to water and waste management services. In 2011, Suez Environnement, a subsidiary in which GDF Suez holds a 35.7% stake, achieved revenues of €14.8 billion.

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