
Financial information

Schneider Electric successfully launches its first bond in the United States

Rueil-Malmaison (France), September 21, 2012 - Schneider Electric announced today that it has successfully placed its first US\$ 800 million bond issue due 2022 in the United States.

The bonds were issued by way of a private placement to institutional investors only (including to qualified institutional buyers in the United States). The net proceeds of the issue will be used for general corporate purposes.

This bond offering gives Schneider Electric access to the large US dollar funding sources and further extends its average debt maturity at favorable market conditions.

The bonds will pay a coupon of 2.95%. The settlement of the bonds is expected to take place on September 27, 2012.

About Schneider Electric

As a global specialist in energy management with operations in more than 100 countries, Schneider Electric offers integrated solutions across multiple market segments, including leadership positions in energy and infrastructure, industrial processes, building automation, and data centers/networks, as well as a broad presence in residential applications. Focused on making energy safe, reliable, and efficient, the company's 130,000 plus employees achieved sales of 22.4 billion Euros in 2011, through an active commitment to help individuals and organizations "Make the most of their energy."

www.schneider-electric.com

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