



EUROPACORP

COMMUNIQUÉ DE PRESSE

EUROPACORP: REPORT ON THE GENERAL SHAREHOLDERS' MEETING

Saint-Denis, 28 September 2012 – The ordinary and extraordinary EuropaCorp general shareholders' meeting was held in Saint-Denis today. Details of how each resolution was voted are attached. The resolutions that were adopted notably include the approval of the financial statements for FY2011/2012 and the ratification of Patrice Gassenbach's appointment as an independent director.

During this general meeting, Christophe Lambert, EuropaCorp's Chief Executive Officer, commented on the Group's recent news and reviewed the progress in respect of the strategic action plan announced on 4 May 2011. Mr Lambert also confirmed that the Group's performance was in line with its objectives.

The Group moved its headquarters to the Cité du Cinéma early in August 2012.

Financial agenda

29 November 2012 Half-yearly consolidated revenue and income

ABOUT EUROPACORP

EuropaCorp ranks amongst the top European film studios. Founded in 1999, EuropaCorp's different activities include production, theater distribution, home entertainment, VOD, sales of TV rights for France as well as sales of international rights, partnerships and licenses, original soundtrack production and publishing. The Group has also been producing TV drama since 2010. EuropaCorp's integrated financial model generates revenues from a wide range of sources. With films from a wide range of genres and a strong presence in the international market, the Group has produced some of the latest French worldwide record-breaking successes. EuropaCorp's catalogue includes 500 films and the company employs 120 permanent staff members. For more information go to www.europacorp-corporate.com

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EuropaCorp is listed on **Euronext Paris – Compartment C** by NYSE Euronext
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APPENDIX

Details of the votes cast:

The shareholders who were present or represented at the meeting held a total of 15,935,654 shares (78.55%), which constitutes a quorum for both the ordinary and extraordinary sessions of the meeting.

<i>Resolution</i>	<i>Subject</i>	<i>% Votes for</i>	<i>% Votes against</i>	<i>% Abstentions</i>
1	Approval of the individual financial statements for the fiscal year ended 31 March 2012	100.00%	0.00%	-
2	Appropriation of the earnings for the fiscal year ended 31 March 2012	100.00%	0.00%	-
3	Approval of the consolidated financial statements for the fiscal year ended 31 March 2012	100.00%	0.00%	-
4 (*)	Related-party agreements	75.02%	24.98%	-
5	Renewal of Luc Besson's term of office as director	99.11%	0.89%	-
6	Renewal of Françoise Nyssen's term of office as director	99.99%	0.01%	-
7	Renewal of Charles Milhaud's term of office as director	99.99%	0.01%	-
8	Renewal of Grégoire Chertok's term of office as director NB: as Mr Chertok withdrew his request for renewal, the general meeting appoints Eugenio Minvielle as director	99.11%	0.89%	-
9	Renewal of Front Line's term of office as director	96.25%	3.75%	-
10	Ratification of the co-opting of a new director	99.99%	0.01%	-
11	Renewal of Patrice Gassenbach's term of office as director	99.99%	0.01%	-
12	Authorisation for the company to buy back its own shares	94.77%	5.23%	-
13	Ratification of the decision to transfer the registered office	100.00%	0.00%	-
14	Delegation of powers to be granted to the Board of directors to decide on the issue, with maintenance of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities	94.76%	5.24%	-

<i>Resolution</i>	<i>Subject</i>	<i>% Votes for</i>	<i>% Votes against</i>	<i>% Abstentions</i>
15	Delegation of powers to be granted to the Board of directors to decide on the issue, via public offering, with cancellation of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities	84.50%	15.50%	-
16	Delegation of powers to be granted to the Board of directors to decide on the issue, with cancellation of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities within the scope of an offer mentioned in Section II of Article L.411-2 of the Monetary and Financial Code	85.95%	14.05%	-
17	Delegation of powers to be granted to the Board of directors to increase the amount of issues made with maintenance or cancellation of shareholders' preferential subscription rights	94.76%	5.24%	-
18	Authorisation to be granted to the Board of directors to grant share subscription or purchase options to employees or corporate officers of the Company and affiliated companies	94.76%	5.24%	-
19	Authorisation to be granted to the Board of directors to award bonus shares to employees or corporate officers of the Company and affiliated companies	84.50%	15.50%	-
20	Delegation of powers to be granted to the Board of directors to decide on an increase in share capital via capitalisation of premiums, reserves, profits or other amounts that are eligible for capitalisation	100.00%	0.00%	-
21	Authorisation to be granted to the Board of directors to set the price for issues of common stock or securities with cancellation of shareholders' preferential subscription rights, capped at 10% of the capital per year	84.50%	15.50%	-
22	Delegation of powers to be granted to the Board of directors to decide on the issue of common stock and securities that give access to Company capital, capped at 10% of the share capital, as remuneration for in-kind contributions to the Company	99.06%	0.94%	-
23	Delegation of powers granted to the Board of directors to increase the share capital via the issue of common stock or securities that give access to Company capital, as remuneration for securities contributed as part of a public offer to exchange shares initiated by the Company	94.76%	5.24%	-
24	Authorisation to be granted to the Board of directors to reduce the share capital by cancelling shares	99.12%	0.88%	-

<i>Resolution</i>	<i>Subject</i>	<i>% Votes for</i>	<i>% Votes against</i>	<i>% Abstentions</i>
25	Delegation of powers to be granted to the Board of directors to decide on an increase in capital via the issue of shares reserved for employees who are members of a company savings scheme, with cancellation of preferential subscription rights for the benefit of these employees	20.93%	79.07%	-
26	Powers for carrying out the formalities	100.00%	0.00%	-

(*) *For this resolution, the shares held by Luc Besson, Front Line and Christophe Lambert were not taken into account when calculating the quorum and the votes cast.*