

October 9th, 2012

Successful €500m inaugural bond issue for Foncière des Régions

Foncière des Régions today successfully issued an inaugural €500m bond to French and European investors.

This bond issue, maturing in January 2018, offers an annual coupon of 3.875% (spread of 295 bps).

The success of this issue confirms the confidence of the market in the creditworthiness of the Foncière des Régions. It follows obtaining September 28, 2012 rating of BBB- stable outlook by rating agency Standard & Poor's.

This issue permits Foncière des Régions to pursue its financing policy of diversification and debt maturity extension.

BNPP, CA-CIB, CM-CIC, HSBC, Natixis, et SGCIB acted as joint bookrunners.

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Foncière des Régions, foncière partenaire

As a partner to companies' real estate strategy, Foncière des Régions designs simple and innovative real estate solutions alongside them. The aim of these strategies is twofold: to add value to existing urban real estate assets, and to design the real estate of tomorrow.

Foncière des Régions owns and manages real estate assets of €10 billion, which are primarily rented to key accounts who are the leading companies in their sector (Suez Environnement, Thales, Dassault Systèmes, France Telecom, EDF, IBM, and Eiffage, etc.). This responsible partnership culture is based on key values and know-how: namely vision, partnership, and expertise.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted for trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the "FTSE4 Good" ethics and ASPI Eurozone indices.

www.foncieredesregions.fr