



Le Plessis-Robinson - November 9, 2012

Revenues as of September 30, 2012: €124.7 million (+2.9%)

In Q3 2012, CS Group revenues reached €38.9 million, a 8.0% growth compared to Q3 2011. After 9 months, cumulated revenues amounted €124.7 million, up 2.9% versus September 30, 2011. Given outlook for Q4 2012, the level of expected growth for 2012 full year should be about 1 to 2%.

At end-September 2012, order intakes reached €88.0 million, a level similar to that registered in September 30, 2011. Backlog at end-September 2012 remains at a high level and represented 13.6 months of sales (14.3 months of sales as of September 30th 2011).

Revenues ^{1&2} (in € million)	Q3 2011	Q3 2012	Q3 12 / Q3 11	9 months 2011	9 months 2012	09/30/12 / 09/30/11
Defense, Space & Security	18.7	21.0	+12.2%	63.4	65.8	+3.8%
Aeronautics, Energy & Industry	15.0	14.6	-2.2%	49.0	48.3	-1.4%
Products	2.6	3.5	+35.1%	10.2	11.2	+9.8%
<i>Eliminations & other</i>	-0.3	-0.2	NA	-1.3	-0.6	NA
Total CS	36.0	38.9	+8.0%	121.3	124.7	+2.9%
of which France	30.3	32.1	+5.9%	103.0	104.5	+1.5%
of which International	5.7	6.8	+19.3%	18.3	20.2	+10.4%

¹ Unaudited figures

² In accordance with IFRS 5, 2011 & 2012 revenues are restated of Intelligent Transportation System Activity, which was divested to Sanef Group (October, 3 2012 Press Release)

Defense, Space & Security

During Q3 2012, this activity recorded a sustained growth of its revenues (12.2% versus Q3 2011), especially thanks to the deployment of Air Defense programs and the rise of space activities in Germany and Italy.

Aeronautics, Energy & Industry

The sales momentum of this Activity remained favorable (47% growth in order intake versus Q3 2011), driven by the aeronautics activities in Canada and Romania.

Products

As expected, Diginext recorded during this quarter a sharp rebound in its order intakes and a strong growth of its revenues.

As of September 30, 2012, the total number of employees was 1,699 versus 1,749 at the end of June 2012 and 1,785 at year-end 2011 (excluding ITS Activity).

For 2012, CS maintains its objective of operating margin improvement (versus 2011) and positive net income.

CS is a major actor in the design, integration and operation of mission critical systems. CS is listed on the Euronext Paris stock markets - Compartment C (Shares: Euroclear 7896 / ISIN FR 0007317813). For more information, please go to: www.c-s.fr

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