



30 November 2012

## Press release

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As a reminder, since 10 September 2010, APRR shares are subject to a repurchase offer followed by a squeeze-out launched by Eiffage (the “Offer”). Since 7 October 2011, the Offer is suspended as a result of a stay of execution (*sursis à exécution*) pending the decision of the Paris Court of Appeal on appeal from the ruling compliance issued by the Autorité des marchés financiers (the “AMF”).

On 28 July 2011, the Paris Court of Appeal acknowledged that the AMF had undertaken to reopen the Offer after the judgment on the merits of the Court of Appeal for a period of at least ten trading days, the squeeze out occurring only thereafter.

On 29 November 2012, the Paris Court of Appeal rendered its judgment on the merits dismissing the actions against the ruling compliance issued by the AMF.

The offer will be consequently reopen in the next few days for a period of at least ten trading days, the squeeze-out occurring only thereafter.

The detailed timetable of the Offer will be published shortly by the AMF.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the Offer of 54.16 euros per APRR share will be adjusted to 42.63 euros to take into account the amount of the interim dividend paid in December 2010, the remaining amount paid in June 2011, the amount of the interim dividend paid in February 2012 and the amount of the interim dividend paid in May 2012, respectively of 1.74 euro, 0.10 euro, 9.14 euros et 0.55 euro.

### **APRR Group**

*Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,264 km of the 2,282 km of privately-managed motorway network available under concession from the State.*

*The Group's motorway network is a major communications axis in Europe. In 2011, the network recorded more than 21 billion kilometres travelled and the Group posted consolidated revenue of €2,022 million (excluding construction) and net profit of €395 million, with approximately 4,000 employees.*

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