



3 December 2012

Press release

According to the decision n° 212C1595 of the Autorité des marchés financiers, the repurchase offer followed by a squeeze-out launched by Eiffage on 10 September 2010 (the “Offer”) will be reopened from 4 December to 17 December 2012.

The squeeze-out will occur on 18 December 2012.

NYSE Euronext will publish a notice of reopening of the Offer to announce the terms and the timetable of the Offer.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the Offer of 54.16 euros per APRR share will be adjusted to 42.63 euros to take into account the amount of the interim dividend paid in December 2010, the remaining amount paid in June 2011, the amount of the interim dividend paid in February 2012 and the amount of the interim dividend paid in May 2012, respectively of 1.74 euro, 0.10 euro, 9.14 euros et 0.55 euro.

APRR Group

Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,264 km of the 2,282 km of privately-managed motorway network available under concession from the State.

The Group's motorway network is a major communications axis in Europe. In 2011, the network recorded more than 21 billion kilometres travelled and the Group posted consolidated revenue of €2,022 million (excluding construction) and net profit of €395 million, with approximately 4,000 employees.

www.aprr.com