

Paris, 07 December 2012, 06:00 p.m.

GENERAL SHAREHOLDERS' MEETINGS APPROVE THE MERGER/ABSORPTION OF AFFIPARIS BY AFFINE

The extraordinary general meetings of shareholders of the AffiParis and Affine companies, meeting on 7 December, approved the merger/absorption of AffiParis by Affine based on an exchange ratio of 0.46 Affine share for one AffiParis share, i.e. 23 Affine shares for 50 AffiParis shares.

In accordance with the provisions of the merger treaty, the transaction and likewise the dissolution without winding-up of AffiParis, take effect on this date, on the understanding that from an accounting and taxation point of view, the merger is backdated to 1 January 2012.

In consideration for the AffiParis merger contribution, Affine performed a capital increase of EUR 1,855,577.39 via the creation of 314,576 new Affine shares allocated to AffiParis shareholders (with the exception of Affine).

This press release, drafted in accordance with Article 12 of the Financial Markets Authority instruction no. 2005-11 dated 13 December 2005 as amended, was published on 2 October 2012.

About AffiParis

Specialising in commercial property in Paris, particularly office property, AffiParis holds assets comprising, at 30 June 2012, 10 properties with an estimated value of €207 million and a total surface area of 39,000 sqm, located at 95% in Paris.

AffiParis opted for the special tax treatment applicable to French real estate investment trusts (SIIC) in 2007. AffiParis shares are listed on NYSE Euronext Paris (Ticker: FID FP / FID.PA; ISIN code: FR0010148510).

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