

Press release

Tuesday 8th, 2013

Foncière des Régions confirms support for issuance of bonds convertible into new Beni Stabili ordinary shares

We refer to the press release of Beni Stabili S.p.A. (the “Company”) published today, announcing the launch of its issue of bonds convertible into new ordinary shares of the Company (the “Bonds”).

Foncière des Régions S.A. hereby confirms that, in its capacity as majority shareholder of the Company, it intends to support the issuance of the Bonds and, therefore, it will vote in favour of the share capital increase and exclusion of the pre-emptive rights in connection with the offering of the Bonds, to be resolved at the forthcoming extraordinary general meeting of the Company.

Financial calendar:

21st February 2013: 2012 annual results

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Foncière des Régions, foncière partenaire

As a partner to companies' real estate strategy, Foncière des Régions designs simple and innovative real estate solutions alongside them. The aim of these strategies is twofold: to add value to existing urban real estate assets, and to design the real estate of tomorrow.

Foncière des Régions owns and manages real estate assets of €10 billion, which are primarily rented to key accounts who are the leading companies in their sector (Suez Environnement, Thales, Dassault Systèmes, France Telecom, EDF, IBM, and Eiffage, etc.). This responsible partnership culture is based on key values and know-how: namely vision, partnership, and expertise.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted for trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the "FTSE4 Good" ethics and ASPI Eurozone indices.

www.foncieredesregions.fr