

INFORMATION

January 11, 2013

Half year report on the CFAO liquidity contract

Pursuant to the liquidity contract entered into by CFAO and Crédit Agricole Cheuvreux, and as of December 31, 2012, the following assets were allocated to the liquidity account:

- 20,002 shares,
- 2,784,736.09 euros.

It is reminded that as of June 29, 2012, the following assets were allocated to the liquidity account:

- 9,000 shares,
- 3,189,021.57 euros.

It is also reminded that, upon implementation of this liquidity contract, the company has allocated the amount of 3 million euro to the liquidity account (within a maximum amount which could be allocated of 6 million euro). The company did not allocate any shares to this account.

About CFAO

CFAO is the foremost specialized retail brand in its main business areas – vehicle and pharmaceuticals distribution – in Africa and the French overseas territories. In Africa, CFAO also distributes equipment, produces and distributes consumer goods and is a provider of a number of technology-related services. CFAO is present in 34 countries, 31 of which are in Africa and seven in the French overseas territories, and had a headcount of 10,100 at end-2011.

In 2011, CFAO generated consolidated revenue of €3,124 million and recorded recurring operating income of €256.3 million.

CFAO is listed on NYSE Euronext.

Find CFAO on Bloomberg: CFAO:FP and Reuters: CFAO.PA

To find out more, go to www.cfaogroup.com

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