

APRR TURNOVER AND TRAFFIC FOR THE 4th QUARTER 2012

4th QUARTER 2012

Consolidated revenue

<i>in millions of euro</i>	Q4 2011	Q4 2012	% change
Toll revenues	452.9	452.7	0.0%
Revenue from retail facilities, telecommunications and other	16.1	17.1	6.0%
Revenue excluding Construction	469.0	469.8	0.2%
<i>Construction revenue (IFRIC 12)*</i>	<i>60.4</i>	<i>76.0</i>	<i>25.8%</i>

Excluding Construction, APRR's consolidated revenue totalled €469.8 million in the fourth quarter of 2012, an increase of 0.2% from €469.0 million in the fourth quarter of 2011.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	Q4 2011	Q4 2012	% change
Light vehicles	4,040	3,940	-2.5%
Heavy goods	811	782	-3.6%
Total	4,851	4,722	-2.7%

Overall traffic measured by the number of kilometres travelled decreased by 2.7% year-on-year in the fourth quarter of 2012.

The 2.5% decrease in light vehicle traffic masks contrasting monthly performances, with the timing of the Christmas school holidays leading to a shift of traffic from December 2012 to January 2013.

Heavy goods vehicle traffic continues to be impacted by the deterioration in the economic environment and declined by 3.6% compared with the fourth quarter of 2011.

FULL YEAR 2012

Consolidated revenue

<i>in millions of euro</i>	2011	2012	% change
Toll revenues	1,961.0	1,971.1	0.5%
Revenue from retail facilities, telecommunications and other	60.6	67.5	11.3%
Revenue excluding Construction	2,021.6	2,038.6	0.8%
<i>Construction revenue (IFRIC 12)*</i>	<i>159.0</i>	<i>187.9</i>	<i>18.2%</i>

Excluding Construction, APRR's consolidated revenue totalled €2,038.6 million for 2012, an increase of 0.8% from €2,021.6 million in 2011.

This increase was due to **toll revenues**, which account for 96.7% of total revenue and increased by 0.5%, thanks to the tariff increase, and to **other revenue** (retail facilities, telecommunications and other), which increased by 11.3%.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	2011	2012	% change
Light vehicles	18,203	17,971	-1.3%
Heavy goods	3,297	3,172	-3.8%
Total	21,500	21,143	-1.7%

Light vehicle traffic, which was affected notably by the unfavourable weather conditions during the first half of 2012, declined by 1.3% compared with 2011, with contrasting performances from one month to the next.

Heavy goods vehicle traffic has been adversely impacted by the economic downturn since the last quarter of 2011 and declined by 3.8% compared with 2011.

() Reminder: the application of IFRIC 12 from 1 January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.*



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