

L'assureur de toute une vie

Paris, 4 April 2013

Press release

2012 Registration Document available online

The CNP Assurances 2012 Registration Document in French, as filed with the AMF (Autorité des marchés financiers) on 4 April 2013, is now available for download from the Company's website, <u>www.cnp.fr</u> or <u>www.cnp-finances.fr</u>. The document is also available on the AMF's website <u>www.amf-france.org</u>.

The 2012 Registration Document comprises :

- the Annual Financial Report,
- the report of the Chairman of the Board of Directors,
- the annual information document, and
- information on fees paid to the Statutory Auditors.

The English version will be available online shortly.

About CNP Assurances

CNP Assurances is France's leading personal insurer, with net profit of €951 million in 2012. The Group also has operations in other European countries and in Latin America, with a significant presence in Brazil. It has 23 million savings and personal risk policyholders worldwide and 17 million insureds under term creditor insurance contracts.

CNP Assurances's business is to promote confidence in the future by offering products that protect against the risks of everyday life. The Group designs and manages life insurance, pension, term creditor insurance and personal risk insurance products. The products are distributed by partners that have a strong market presence.

- In France, CNP Assurances distributes its individual insurance products through La Banque Postale and the Caisses d'Epargne, as well as through its own CNP Trésor network.
- In group insurance, CNP Assurances and its international subsidiaries design term creditor insurance products for a large number of financial institutions. They also craft tailor-made pension and employee benefits contracts for local authorities, companies and mutual insurance partners.

Listed on the first market of the Paris Bourse since October 1998, CNP Assurances enjoys the backing of a core group of four major shareholders (Caisse des Dépôts et Consignations, La Banque Postale, Groupe BPCE and the French State) united by a shareholders' agreement.

CNP Assurances - Siège social : 4 place Raoul Dautry - 75716 PARIS CEDEX 15 - Tél : 01 42 18 88 88 - www.cnp.fr Société anonyme au capital de 643 500 175 euros entièrement libéré - 341 737 062 RCS Paris - Entreprise régie par le code des assurances GROUPE CAISSE DES DÉPÔTS

Contacts presse CNP Assurances

Florence de MONTMARIN 01 42 18 86 51

> Tamara BERNARD 01 42 18 86 19

servicepresse@cnp.fr

Contacts investisseurs et analystes CNP Assurances

> Jim ROOT 01 42 18 71 89

Annabelle BEUGIN-SOULON 01 42 18 83 66

Julien DOCQUINCOURT 01 42 18 94 93

infofi@cnp.fr

Disclaimer: Some of the statements contained in this press release may be forward-looking statements referring to projections, future events, trends or objectives that, by their very nature, involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated in such statements by reason of factors such as changes in general economic conditions and conditions in the financial markets, legal or regulatory decisions or changes, changes in the frequency and amount of insured claims, particularly as a result of changes in mortality and morbidity rates, changes in surrender rates, interest rates, foreign exchange rates, the competitive environment, the policies of foreign central banks or governments, legal proceedings, the effects of acquisitions and the integration of newly-acquired businesses, and general factors affecting competition.

Further information regarding factors which may cause results to differ materially from those projected in forward-looking statements is included in CNP Assurances' filings with the Autorité des Marchés Financiers. CNP Assurances does not undertake to update any forward-looking statements presented herein to take into account any new information, future event or other factors.

Contacts presse CNP Assurances

Florence de MONTMARIN 01 42 18 86 51

> Tamara BERNARD 01 42 18 86 19

servicepresse@cnp.fr

Contacts investisseurs et analystes CNP Assurances

> Jim ROOT 01 42 18 71 89

Annabelle BEUGIN-SOULON 01 42 18 83 66

Julien DOCQUINCOURT 01 42 18 94 93

infofi@cnp.fr

CNP Assurances - Siège social : 4 place Raoul Dautry - 75716 PARIS CEDEX 15 - Tél : 01 42 18 88 88 - www.cnp.fr Société anonyme au capital de 643 500 175 euros entièrement libéré - 341 737 062 RCS Paris - Entreprise régie par le code des assurances GROUPE CAISSE DES DÉPÔTS