

APRR TURNOVER AND TRAFFIC FOR THE 1st SEMESTER 2013
2nd QUARTER 2013
Consolidated revenue

<i>in millions of euro</i>	Q2 2012	Q2 2013	% change
Toll revenues	487.4	499.1	+ 2.4%
Revenue from retail facilities, telecommunications and other	18.5	18.1	- 2.2%
Revenue excluding Construction	505.9	517.1	+ 2.2%
<i>Construction revenue (IFRIC 12)*</i>	<i>44.5</i>	<i>77.5</i>	<i>n.s.</i>

Excluding Construction, APRR's consolidated revenue totalled €517.1 million in the second quarter of 2013, an increase of 2.2% from €505.9 million in the second quarter of 2012.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	Q2 2012	Q2 2013	% change
Light vehicles	4,385	4,409	+ 0.6%
Heavy goods vehicles	805	806	+ 0.1%
Total	5,190	5,215	+ 0.5%

Overall traffic measured by the number of kilometres travelled is up 0.5% compared to the second quarter of 2012.

Contrasting monthly performances resulted in an overall 0.6% increase in light vehicle traffic.

Heavy goods vehicle traffic, which benefited from positive calendar effects over the quarter, is stable compared to the same period last year.

1st SEMESTER 2013

Consolidated revenue

<i>in millions of euro</i>	S1 2012	S1 2013	% change
Toll revenues	950.9	968.4	+ 1.8%
Revenue from retail facilities, telecommunications and other	32.2	33.0	+ 2.6%
Revenue excluding Construction	983.1	1,001.4	+ 1.9%
<i>Construction revenue (IFRIC 12)*</i>	<i>66.2</i>	<i>111.6</i>	<i>n.s.</i>

Excluding Construction, APRR's consolidated revenue totalled €1,001.4 million in the first semester of 2013, an increase of 1.9% from €983.1 million in the first semester of 2012.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	S1 2012	S1 2013	% change
Light vehicles	8,373	8,416	+ 0.5%
Heavy goods vehicles	1,630	1,605	- 1.6%
Total	10,004	10,021	+ 0.2%

Overall traffic measured by the number of kilometres travelled increased by 0.2% compared to the first semester of 2012.

Light vehicle traffic is up 0.5% compared to the first half of 2012.

Heavy goods vehicle traffic continues to decline but on a slightly improving trend.

Tariff

The annual tariff revision took place on 1st February 2013 with an average increase of 1.94% for APRR and AREA for all classes of vehicles.

() Reminder: the application of IFRIC 12 from 1 January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.*



Investor relations:

Xavier Ombredanne
Telephone: + 33(0) 1 41 32 81 44
E-mail: xavier.ombredanne@eiffage.com