
Financial information

Successful issue of a €600 million bond

Rueil-Malmaison (France), August 30, 2013 – Schneider Electric launched yesterday a €600 million EMTN (Euro Medium Term Note) issue maturing in 8 years. Schneider Electric benefited from low interest rates, with a coupon rate for this bond of 2.5%.

The details of the issuance are the following:

Amount	€600 million
Maturity	September 2021
Coupon	2.50%
Implied rate	2.535%

About Schneider Electric

As a global specialist in energy management with operations in more than 100 countries, Schneider Electric offers integrated solutions across multiple market segments, including leadership positions in Utilities & Infrastructure, Industries & Machines Manufacturers, Non-residential Building, Data Centers & Networks and in Residential. Focused on making energy safe, reliable, efficient, productive and green, the Group's 140,000 plus employees achieved revenues of 24 billion euros in 2012, through an active commitment to help individuals and organizations make the most of their energy.

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