



EUROPACORP

PRESS RELEASE

EUROPACORP: REPORT ON THE GENERAL SHAREHOLDERS' MEETING

Saint-Denis, 26 September 2013 – The ordinary and extraordinary EuropaCorp general shareholders' meeting was held in Paris today. Details of how each resolution was voted are attached.

The shareholders approved the financial statements for FY2012/2013 and a payout of €0.12 per share in respect of FY2012/2013.

The Group wishes to point out that the forecast dividend payout amounts for future fiscal years are between 20% and 40% of EuropaCorp's annual distributable earnings.

During this general meeting, Christophe Lambert, EuropaCorp's Chief Executive Officer, commented on the Group's recent news and reviewed the progress in respect of the strategic action plan announced on 4 May 2011.

Financial agenda:

29 November 2013: Half-yearly consolidated revenue and earnings

ABOUT EUROPACORP

EuropaCorp ranks amongst the top European film studios. Founded in 1999, EuropaCorp's different activities include production, theater distribution, home entertainment, VOD, sales of TV rights for France as well as sales of international rights, partnerships and licenses, original soundtrack production and publishing. The Group has also been producing TV drama since 2010. EuropaCorp's integrated financial model generates revenues from a wide range of sources. With films from a wide range of genres and a strong presence in the international market, the Group has produced some of the latest French worldwide record-breaking successes. EuropaCorp's catalogue includes 500 films and the company employs 150 permanent staff members. For more information go to www.europacorp-corporate.com

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APPENDIX

Details of the votes cast:

The shareholders who were present or represented at the meeting held a total of 19,386,768 shares (66%), which constitutes a quorum for both the ordinary and extraordinary sessions of the meeting.

| <i>Resolution</i> | <i>Subject</i> | <i>No. of votes cast</i> | <i>% Votes for</i> | <i>% Votes against</i> |
|-------------------|--|--------------------------|--------------------|------------------------|
| 1 | Approval of the individual financial statements for the fiscal year ended 31 March 2013 | 19,386,768 | 97.60% | 2.40% |
| 2 | Approval of the consolidated financial statements for the fiscal year ended 31 March 2013 | 19,386,768 | 100.00% | 0.00% |
| 3 | Appropriation of the earnings for the fiscal year ended 31 March 2013 | 19,386,768 | 100.00% | 0.00% |
| 4 | Transfer of part of the issue premium to the retained earnings account and payout to the shareholders of part of the issue premium | 19,386,768 | 100.00% | 0.00% |
| 5 (*) | Special report by the Statutory Auditors on related-party agreements and approval of said agreements | 19,382,733 | 95.38% | 4.62% |
| 6 | Appointment of new principal and deputy Statutory Auditors | 19,386,768 | 99.73% | 0.27% |
| 7 | Authorisation for a programme for the Company to buy back its own shares | 19,386,768 | 92.35% | 7.65% |
| 8 | Delegation of powers to be granted to the Board of Directors to decide on the issue, with maintenance of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities | 19,386,768 | 96.42% | 3.58% |
| 9 | Delegation of powers to be granted to the Board of Directors to decide on the issue, via public offering, with cancellation of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities | 19,386,768 | 91.78% | 8.22% |
| 10 | Delegation of powers to be granted to the Board of Directors to decide on the issue, with cancellation of preferential subscription rights, of common stock and/or securities that give immediate and/or deferred access to the Company's capital or to debt securities within the scope of an offer mentioned in Section II of Article L.411-2 of the Monetary and Financial Code | 19,386,768 | 92.45% | 7.55% |
| 11 | Authorisation to be granted to the Board of Directors to set the price for issues of common stock or securities with cancellation of shareholders' preferential subscription rights, capped at 10% of the capital per year | 19,386,768 | 91.78% | 8.22% |

| <i>Resolution</i> | <i>Subject</i> | <i>No. of votes cast</i> | <i>% Votes for</i> | <i>% Votes against</i> |
|-------------------|--|--------------------------|--------------------|------------------------|
| 12 | Authorisation to be granted to the Board of Directors to increase, in accordance with Article L. 225-135-1 of the Commercial Code, the number of securities to be issued at the time of issues for which shareholders' preferential subscription rights are maintained or cancelled | 19,386,768 | 92.09% | 7.91% |
| 13 | Delegation of powers to be granted to the Board of Directors to decide on an increase in capital via the issue of shares reserved for employees who are members of a company savings scheme, with cancellation of preferential subscription rights for the benefit of these employees | 19,386,768 | 6.75% | 93.25% |
| 14 | Delegation of powers to be granted to the Board of Directors to decide on the issue of common stock capped at 10% of the share capital, as remuneration for in-kind contributions to the Company | 19,386,768 | 95.54% | 4.46% |
| 15 | Delegation of powers to be granted to the Board of Directors to increase the share capital via the issue of common stock or securities that give access to Company capital, as remuneration for securities contributed as part of a public offer to exchange shares initiated by the Company | 19,386,768 | 92.19% | 7.81% |
| 16 | Authorisation to be granted to the Board of Directors to grant share subscription or purchase options to employees or corporate officers of the Company and affiliated companies | 19,386,768 | 92.09% | 7.91% |
| 17 | Authorisation to be granted to the Board of Directors to award bonus shares to employees or corporate officers of the Company and affiliated companies | 19,386,768 | 92.09% | 7.91% |
| 18 | Delegation of powers to be granted to the Board of Directors to increase the share capital via capitalisation of premiums, reserves, profits or other amounts | 19,386,768 | 100.00% | 0.00% |
| 19 | Authorisation to be granted to the Board of Directors to reduce the share capital by cancelling shares | 19,386,768 | 98.79% | 1.21% |
| 20 | Amendment of Article 8 of the by-laws | 19,386,768 | 95.17% | 4.83% |
| 21 | Powers for carrying out the formalities | 19,386,768 | 100.00% | 0.00% |

()For this resolution, the shares held by Luc Besson were not taken into account when calculating the quorum and the votes cast.*