

Foncière des Régions S.A. supports the issuance of equity linked bonds convertible into new Beni Stabili ordinary shares

We refer to the press release of Beni Stabili S.p.A. (the “Company”) published today, announcing the issue of equity linked bonds (the “Bonds”).

Foncière des Régions S.A., majority shareholder of the Company, informs that it supports the issuance of the Bonds and, therefore, it intends to vote in favour of the share capital increase with the exclusion of the pre-emptive rights, to be resolved at the forthcoming extraordinary general meeting of the Company, as required to make the Bonds convertible into new Beni Stabili ordinary shares.

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Foncière des Régions, real estate partner

As a partner to companies’ real estate strategy, Foncière des Régions designs simple and innovative solutions alongside them. The aim of these strategies is twofold: of adding value to existing urban property and designing buildings for the future.

Foncière des Régions owns and manages real estate assets of €10 bn group share (€16 bn total share), which are primarily rented to key accounts who are the leading companies in their sector (Suez Environnement, Thales, Dassault Systèmes, Orange, EDF, IBM, and Eiffage, etc.). This responsible partnership culture is based on key values and know-how: namely vision and expertise.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted for trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF “SIIC France” and CAC Mid100 indices, in the “EPRA” and “GPR 250” benchmark European real estate indices, and in the “FTSE4 Good”, ASPI Eurozone[®] and DJSI World ethics indices.

Foncière des Régions is rated BBB/Stable by Standard and Poor’s.

www.foncieredesregions.fr