

Imerys successfully completes the issue of 7-year €300 million bonds

Imerys announces the successful placement of €300 million bonds maturing in November 2020, with an annual coupon of 2.5 %.

This offer, made under Imerys Euro Medium Term Note Programme, was very well received by a diversified investor base, having been more than 5 times oversubscribed.

This issue will allow Imerys to lengthen its debt average maturity and anticipate the refinancing of its next bonds maturity while benefiting from very favorable market conditions.

The settlement date is scheduled on November 26, 2013, date on which the notes will be admitted to trading on the regulated market of Luxembourg Stock Exchange.

BNP Paribas, Crédit Agricole CIB, ING and Mitsubishi UFJ Securities acted as co-lead managers for the offering.

The world leader in mineral-based specialty solutions for industry, with €3.9 billion revenue and 16,000 employees in 2012, Imerys transforms a unique range of minerals to deliver essential functions (heat resistance, mechanical strength, conductivity, coverage, barrier effect, etc.) that are essential to its customers' products and manufacturing processes.

Whether mineral components, functional additives, process enablers or finished products, Imerys' solutions contribute to the quality of a great number of applications in consumer goods, industrial equipment or construction. Combining expertise, creativity and attentiveness to customers' needs, the Group's international teams constantly identify new applications and develop high value-added solutions under a determined approach to responsible development. These strengths enable Imerys to develop through a sound, profitable business model.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with the Autorité des marchés financiers on March 21, 2013 under number D.13-0195 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors", of its Registration Document.

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No prospectus (including any amendment, supplement or replacement thereto) or any other offering material has been prepared in connection with the offering of the notes that has been approved by the Autorité des marchés

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<u>Analyst/Investor Relations:</u> Pascale Arnaud +33 (0)1 4955 6401 finance@imerys.com	<u>Press Contacts:</u> Pascale Arnaud +33 (0)1 4955 6401 Raphaël Leclerc +33 (0)6 7316 8806
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