

Eutelsat S.A. announces successful new 6-year bond issuance

Launch and pricing by Eutelsat S.A. of a €930 million 2.625 percent Eurobond due 2020

Paris, 9 December 2013 - Eutelsat Communications (NYSE Euronext Paris: ETL) today announced the successful issue by Eutelsat S.A. of 6-year senior unsecured bonds (the “**Bonds**”) for a total of €930 million.

The Company has been able to take advantage of the very competitive current market environment to raise long-term financing with a 6-year maturity at attractive conditions. The transaction was well received by a diversified investor base and was significantly over-subscribed, demonstrating the market’s confidence in Eutelsat’s long-term business model.

The Bonds will be issued at 99.289 percent and, at maturity, will be redeemed at 100 percent of their principal amount. They will have a coupon of 2.625 percent per annum and will be cleared through Clearstream and Euroclear. Application has been made for the Bonds to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange. The bonds will mature on 13 January 2020. Delivery and settlement of the Bonds are expected on or about 13 December 2013.

The Bonds will enable Eutelsat to cover financing requirements in connection with the acquisition of Satmex, announced in July 2013. In addition, the bridge facility signed by Eutelsat in September 2013 to finance the acquisition of Satmex will be cancelled. If the Satmex transaction does not close by 13 March 2014, the Bonds would be redeemable at 101 percent of their principal amount.

Joint-bookrunners: Banca IMI, Crédit Agricole CIB, Mitsubishi UFJ Securities and Société Générale Corporate & Investment Banking.

Co-lead managers: Mizuho International plc, SMBC Nikko Capital Markets Limited

About the Bonds:

Issuer: Eutelsat S.A.

Amount: €930million

Coupon: 2.625 percent

Maturity: 13 January 2020

Market: Official List of the Luxembourg Stock Exchange (Regulated Market)

About Eutelsat Communications

With capacity commercialised on 31 satellites delivering reach of Europe, the Middle East, Africa, Asia, significant parts of the Americas and the Asia-Pacific, Eutelsat Communications (Euronext Paris: ETL, ISIN code: FR0010221234) is one of the world's leading satellite operators. As of 30 September 2013, Eutelsat’s satellites were broadcasting more than 4,700 television channels to over 200 million cable and satellite homes in Europe, the Middle East and Africa. The Group’s satellites also provide a wide range of services for TV contribution, corporate networks and fixed and mobile broadband markets. Headquartered in Paris, Eutelsat and its subsidiaries employ over 780 commercial, technical and operational professionals from 30 countries.

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France

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United Kingdom

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Italy

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