

Norbert Dentressangle First EURO PP bond issue

Norbert Dentressangle is announcing the completion of a private placement (Euro PP) in the form of a €235 million bond issue, including a €75 million tranche with a 6-year maturity and a 3.80% coupon, and a €160 million tranche with a 7-year maturity and a 4.0% coupon.

The bonds were placed privately with institutional investors.

Two tranches of bonds will be admitted for trading on the NYSE Euronext regulated market in Paris on 20 December 2013:

- ISIN Code FR0011660810: €75 m, 6-year maturity, 3.80% coupon rate, due 20.12.2019;
- ISIN Code FR0011660802: €160 m, 7-year maturity, 4.0% coupon, due 20.12.2020.

Both bond prospectuses are available for consultation on the Norbert Dentressangle and AMF (French Financial Markets Authority) websites.

For Norbert Dentressangle, this successful transaction is a new major step towards diversifying its sources of funding, while boosting the Group's financial flexibility and extending the maturity of its debt under favourable conditions.

The banks that arranged the transaction are BNP Paribas and Crédit Agricole CIB, who were advised by Gide Loyrette Nouel. Norbert Dentressangle was advised by Rothschild and Herbert Smith Freehills.

Given the current favourable market conditions, Norbert Dentressangle has also taken this opportunity to renew its corporate lines of credit in the form of a revolving credit facility.

About Norbert Dentressangle:

Norbert Dentressangle is an international transport, logistics and freight forwarding company, with annual turnover of €3.9 billion in 2012. Norbert Dentressangle develops high added value solutions in its three sectors, across Europe, America and Asia, and places sustainable development at the heart of all its activities. It is established in 26 countries, employs 32,500 people and generates 59% of its turnover outside France. Norbert Dentressangle, which is listed on the CAC Small & CAC All Tradable, is headed by Hervé Montjotin.

NYSE Euronext Paris (category B) / NYSE Euronext London, Code GND – Isin FR0000052870

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