

Imerys has completed the divestment of four calcium carbonate industrial sites

The divestment of four industrial sites to Omya, a project announced in September 2013, was completed and became effective today. Dedicated to the paper market, those plants are located in France (Sainte-Croix de Mareuil), in Sweden (Köping), in Italy (Massa) and in the United States (Kimberly) and totaled revenue of approximately €75 million in 2012. Valuation criteria are comparable with those applied to recent operations completed by Imerys.

The world leader in mineral-based specialty solutions for industry, with €3.9 billion revenue and 16,000 employees in 2012, Imerys transforms a unique range of minerals to deliver essential functions (heat resistance, mechanical strength, conductivity, coverage, barrier effect, etc.) that are essential to its customers' products and manufacturing processes.

Whether mineral components, functional additives, process enablers or finished products, Imerys' solutions contribute to the quality of a great number of applications in consumer goods, industrial equipment or construction. Combining expertise, creativity and attentiveness to customers' needs, the Group's international teams constantly identify new applications and develop high value-added solutions under a determined approach to responsible development. These strengths enable Imerys to develop through a sound, profitable business model.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with Autorité des marchés financiers on March 21, 2013 under number D.13-0195 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors", of its Registration Document.

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