



FFP supports Peugeot SA's project

FFP and its main shareholder Etablissements Peugeot Frères (EPF) signed on February 18 the agreement designed to govern the acquisition by Dongfeng Motor Group Company Limited (Dong Feng) and the French State of an equity interest in Peugeot SA. The Boards of Directors of FFP and EPF have approved the project presented by Peugeot SA.

In addition to strengthening its manufacturing and sales partnership with Dong Feng in Asian countries, which today constitute the world's largest automotive market, Peugeot SA is expected to raise €3 billion in new equity through the proposed capital increase, enabling it to reduce its debt and invest for the long term.

FFP, along with EPF, has pledged to respect a strict equality in terms of ownership, voting rights and Supervisory Board seats with the two new shareholders following the completion of the proposed capital increases. None of the three important shareholders will be able to increase its equity participation in Peugeot SA beyond the post-transaction ownership level. The agreement is intended to last 10 years.

Depending on the terms and conditions of the public rights issue, FFP and EPF's combined investment in Peugeot SA is expected to be between €150 million and €250 million. Free equity warrants will be granted to current Peugeot SA shareholders. FFP and EPF may exercise their warrants subject to respecting the principle of equality between the three principal shareholders, and could sell their warrants incrementally over time.

By supporting and participating in this transaction, FFP and EPF will contribute to Peugeot SA's continued development.

On this occasion, Robert Peugeot declared, "FFP is pleased that the negotiations that will give Peugeot SA new momentum have now been successfully completed. FFP confirms its commitment and attachment to PSA Peugeot Citroën and reaffirms its confidence in the Group's future."

Zaoui & Co acted as financial advisor to FFP and EPF, while Orrick Rambaud Martel acted as legal advisor.

About FFP

FFP is an investment company listed on the NYSE-Euronext Paris stock exchange, majority-owned by Etablissements Peugeot Frères and managed by Robert Peugeot. It is the leading shareholder of Peugeot SA and pursues an investment policy focused on minority shareholdings and the long term. FFP holds interests in listed companies (Zodiac Aerospace, SEB, DKSH and ORPEA), unlisted companies (Sanef and Onet), and private equity funds.

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