



FAIVELEY TRANSPORT SUCCESSFULLY ISSUES A EUR 130 MILLION “SCHULDSCHHEIN” DEBT FINANCING

Gennevilliers – France, March 5, 2014

Faiveley Transport has successfully issued a “Schuldschein” debt private placement of EUR 130 million. This transaction allows Faiveley Transport to pursue its funding sources diversification and to lengthen its debt maturity profile at very favourable terms.

The transaction, arranged by HSBC, was largely oversubscribed (3.6x), and consequently increased to EUR 130 million (from an initial objective of EUR 50 million). This large investor demand shows the attractiveness of Faiveley Transport business model.

The placement is divided into several tranches with maturities of 5, 7 and 10 years, at favourable fixed and floating rates. The operation has been allocated to 20 international banks, insurance companies and saving banks, mainly European and Asian with a very long-term oriented breakdown of maturities (70% of the transaction with maturities of 7 years and beyond).

This financing will provide the Group with a strengthened financial flexibility to implement its future growth.

Next event: May 30, 2014, 2013-2014 Full-Year Results (after market close)

FAIVELEY TRANSPORT, A WORLD LEADER IN THE RAILWAY INDUSTRY

Faiveley Transport is a global supplier in integrated systems for the railway industry. With more than 5,500 employees in 24 countries, Faiveley Transport generated sales of €988 million for the 2012/2013 financial year. The Group supplies manufacturers, operators and railway maintenance bodies worldwide with the most comprehensive range of systems in the market: energy and comfort (air conditioning and power collectors), access and information (platform doors and gates, access doors, information and safety systems), brakes and safety (braking systems and couplers) and services.

*Faiveley Transport is listed on Euronext Paris and part of the CAC Allshare and CAC Mid 60.
Compartment B, ISIN code: FR0000053142, Tickers: Bloomberg : LEY FP / Reuters : LEY.FP*



Contact

Analysts/Investors

Domitille Vielle
+33 1 48 13 65 73
domitille.vielle@faiveleytransport.com