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PARIS, APRIL 3, 2014

PARTIAL SALE OF REXEL SHARES BY RAY INVESTMENT S.À.R.L

Eurazeo announces the sale by Ray Investment s.à.r.l. of 26.9 million Rexel shares, representing approximately 9.5% of the share capital of Rexel, at a price of 18.85 euros per share, for a total amount of close to 500 million euros, by way of an accelerated book building to institutional investors. Eurazeo, along with its co-investors, has been a shareholder of Ray Investment s.à.r.l. since March 2005.

Eurazeo's share of the proceeds of the Rexel share sale is approximately 105 million euros. As a result of the sale, Eurazeo's indirect interest in Rexel through Ray Investment is reduced from 9.1% to 7.0% of Rexel's share capital.

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Elis, Europcar, Foncia, Fonroche Energie, Moncler, Rexel, 3SP Group, IES, Léon de Bruxelles and Dessange International.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo Financial Timetable	March 19, 2014	2013 annual results
	May 7, 2014	Shareholders' Meeting
	May 15, 2014	Q1 revenue

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