

↳ Neuilly-sur-Seine, 8 April 2014

Thales: Availability of background documents for the Annual Shareholders' Meeting of 14 May 2014

Thales shareholders are invited to a Combined Ordinary and Extraordinary Shareholders' Meeting on Wednesday 14 May 2014 at 10.00 am, in the Grand Auditorium, Palais Brongniart, place de la Bourse, 75002 Paris, France.

Société Générale, in its capacity as registered share account manager and centralising agent for the Shareholders' Meeting, will send the meeting notice to registered shareholders without them having to submit a request.

All other shareholders may obtain the documentation relating to this meeting from the financial intermediary where their shares are deposited.

The meeting documentation as set out in the current regulations, and in particular in articles R.225-73-1 and R.225-83 of the French Commercial Code (*Code de commerce*), is also available at the company headquarters as well as on the company website www.thalesgroup.com (section: Investors/Shareholders' Meetings).

About Thales

Thales is a global technology leader in the Aerospace, Transportation and Defence & Security markets. In 2013, the company generated revenues of €14.2 billion with 65,000 employees in 56 countries. With its 25,000 engineers and researchers, Thales has a unique capability to design, develop and deploy equipment, systems and services that meet the most complex security requirements. Thales has an exceptional international footprint, with operations around the world working with customers and local partners.

www.thalesgroup.com