

Paris, April 14th 2014

2014 COMBINED ANNUAL SHAREHOLDERS' MEETING Procedures for providing preparatory documents

BOURBON shareholders are invited to participate in the 2014 Combined (Ordinary and Extraordinary) Annual Shareholders' Meeting to be held on Tuesday, May 20th 2014 at 3 p.m. at Eurosites George V, 28 avenue George V, 75008 Paris.

The notice of Combined Shareholders' Meeting, including the agenda and proposed resolutions that will be submitted to shareholders for approval, as well as meeting participation procedures, was published in the April 11th 2014 issue of the French legal gazette "Bulletin des Annonces Légales Obligatoires" (BALO).

This notice is available on the Group's website:

<http://www.bourbon-online.com/fr/finance/espace-actionnaires/assemblee-generale/assemblee-generale-mixte-2014>

The documents referred to in Article R.225-83 of the French Commercial Code are included in the 2013 registration document, also available on the Group's website, and are made available to shareholders in accordance with current legal and regulatory requirements at BOURBON headquarters, 33 rue du Louvre, 75002 Paris.

Other documents and information about the Combined Annual Shareholders' Meeting are available to shareholders in accordance with current legal and regulatory requirements.