



## **PRESS RELEASE**

Sèvres, April 24, 2014

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### **Filing of the 2013 Reference Document 2014 Annual Shareholders' Meeting**

CFAO reported today the filing on April 23, 2014 of its 2013 Reference Document (*Document de référence*), including the Annual Financial Report, with the French financial markets authority (*Autorité des marchés financiers* – AMF), in accordance with Article 212-13 of the AMF's General Regulations (filing number: D.14-0395).

This document is available in French only on the Company's website at [www.cfaogroup.com](http://www.cfaogroup.com) under Finance/Regulated Information. Hard copies of this document are also available upon request at CFAO's registered office: 18, rue Troyon, 92 316 Sèvres cedex, France.

The English translation of this Reference Document will be available on the Company's website at the same address in the coming days.

The following documents are included in this Reference Document:

- the 2013 Annual Financial Report prepared in accordance with the provisions of the French Monetary and Financial Code (*Code monétaire et financier*);
- the Annual Management Report of the Management Board to the Shareholders' Meeting prepared in accordance with the provisions of the French Commercial Code (*Code de commerce*);
- the report by the Chairman of the Supervisory Board to the Shareholders' Meeting on Corporate Governance and Internal Control and Risk Management Procedures;
- information on fees paid to the Statutory Auditors;
- the description of the share repurchase program proposed to the Shareholders' Meeting.

In relation to the Group's outlook for 2014, CFAO has decided, as in previous years, not to include any profit forecasts or estimates in the Reference Document.

Readers are reminded that the occurrence of one or more risks as described in Chapter 4 of this Annual Report – *Document de référence* ("Risk Factors") could have a negative impact on the activities, the results, the financial position or outlook of the CFAO Group.

### **2014 Annual Shareholders' Meeting**

Originally scheduled for May 27, 2014, CFAO's Ordinary and Extraordinary Shareholders' Meeting will be held on **Tuesday, June 10, 2014 at 2.30 pm** at Centre de Conférences Edouard VII, Amphithéâtre Sydney, 17 square Edouard VII, 75009 Paris, France.

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### **About CFAO**

CFAO is a front-ranking specialized distributor and preferred partner of major international brands, serving the high-potential equipment, healthcare and consumer goods markets in Africa and the French overseas territories.

CFAO has operations in 36 countries – including 33 in Africa – and seven French overseas territories. The Group had a headcount of 11,600 at end-2013.

In 2013, CFAO generated consolidated revenue of €3,628 million and recorded recurring operating income of €269 million.

CFAO is a 97.8%-owned subsidiary of TTC (Japan).

CFAO is listed on NYSE Euronext in Paris.

Find CFAO on Bloomberg: CFAO: FP and Reuters: CFAO.PA

To find out more, go to [www.cfaogroup.com](http://www.cfaogroup.com)

### **Press, Investor and Analyst Relations**

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