

SUEZ ENVIRONNEMENT
TOUR CB21
16, PLACE DE L'IRIS
92040 PARIS LA DEFENSE CEDEX
TEL +33 (0)1 58 81 23 23
FAX +33 (0)1 58 81 25 09
WWW.SUEZ-ENVIRONNEMENT.COM



PRESS RELEASE

25 April 2014

SUEZ ENVIRONNEMENT LAUNCHES SHARING 2014, ITS SECOND WORLDWIDE SHAREHOLDING PLAN RESERVED FOR GROUP EMPLOYEES

SUEZ ENVIRONNEMENT offers its employees in France and around the world a chance to subscribe to SHARING, its second shareholding plan reserved for employees.

SHARING 2014 is aimed at the Group's more than 76,000 employees in 22 countries: Belgium, Brazil, Chile, China, the Czech Republic, Finland, France, Germany, Hong Kong, India, Italy, Luxembourg, Macao, Morocco, the Netherlands, Poland, Slovakia, Spain, Sweden, Switzerland, the United Kingdom and the United States.

This second share subscription offer forms part of the Group's policy to increase employee shareholding. It strengthens the relationship between SUEZ ENVIRONNEMENT and its employees by offering them the possibility of being more closely involved in the Group's growth and performance.

For Jean-Louis Chaussade, Chief Executive Officer of SUEZ ENVIRONNEMENT: *"We wanted this SHARING 2014 offer, in keeping with that of 2011, to be attractive and available to as many employees as possible. It demonstrates our desire to associate our employees even more closely with SUEZ ENVIRONNEMENT's performance and our confidence in our economic and industrial growth."*

The terms and conditions of this offer are described below.

About SUEZ ENVIRONNEMENT

Natural resources are not infinite. Every day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge of protecting resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 92 million people, provides wastewater treatment services for 65 million people and collects the waste produced by nearly 52 million people. SUEZ ENVIRONNEMENT has 79,219 employees, and with its presence on five continents, is a world leader exclusively dedicated to water and waste management services. SUEZ ENVIRONNEMENT generated total revenues of EUR 14.6 billion in 2013.

Issuer

SUEZ ENVIRONNEMENT COMPANY

Euronext Paris – Eurolist Compartment A

ISIN code for ordinary shares: FR0010613471

Share admitted to the Deferred Settlement System (SRD)

SHARING 2014 options:

As part of SHARING 2014, SUEZ ENVIRONNEMENT offers its employees two options:

- A "Classic" plan, which includes a discount and employer contribution in which the subscriber is exposed to movements in the share price. In France, employees will benefit from an employer contribution as part of the company savings plan. Outside France, the employer's contribution takes the form of a bonus share allocation. The UK plan is different, in the form of a Share Incentive Plan (SIP);

SUEZ ENVIRONNEMENT

TOUR CB21
16, PLACE DE L'IRIS
92040 PARIS LA DEFENSE CEDEX
TEL +33 (0)1 58 81 23 23
FAX +33 (0)1 58 81 25 09
WWW.SUEZ-ENVIRONNEMENT.COM

- A "Multiple" plan (via an intermediate exchange contract with a structuring bank) under which the subscriber receives, at maturity, at least the amount of his/her personal contribution to which is added a guaranteed return or a multiple of the performance of SUEZ ENVIRONNEMENT shares, whichever is higher. In the United States, China and Sweden, the Multiple plan has been adapted to local laws and implemented as an alternative mechanism, called share appreciation rights.

The shares will be subscribed by the beneficiaries either directly, or via a company mutual fund depending on the country of residence.

In all these plans (excluding the SIP), the subscription price will be 80% of the average opening price of SUEZ ENVIRONNEMENT shares on the NYSE Euronext Paris market during the 20 trading days preceding the date the subscription price is set by the Board of Directors or by the Chief Executive Officer delegated to do so.

Securities offered

The maximum amount of shares subscribed under Resolution 26 of 14 May 2012 and Resolution 8 of 23 May 2013 (or any Resolutions superseding them, in particular Resolutions 27 and 28 submitted for voting to the General Meeting of 22 May 2014) is set at 10 million shares, on the understanding that a ceiling of 1.8 million shares applies to the Classic plan (including the SIP) and a ceiling of 8.2 million shares applies to the Multiple plan. Under each plan, all subscriptions are honoured up to the amount of the average subscription to the plan concerned. Subscriptions above this average will be allocated proportionately.

The resulting shares will confer entitlement on 1 January 2014 (or, for shares allocated as employer's contributions internationally, on 1 January preceding the year in which they are delivered).

Subscription conditions

The beneficiaries of this shareholder offering are the employees of the Company and of member companies of the SUEZ ENVIRONNEMENT Group International Savings Plan whose head offices are in one of the 22 countries listed above.

This includes employees, corporate officers meeting the terms and conditions of Article L.3332-2 of the French Labour Code, provided they have been in service for at least three months on the final day of the subscription period, which is 27 June 2014 (excluding SIP) as well as retirees who have kept their holding in the SUEZ ENVIRONNEMENT Group Savings Plan.

The legal individual investment limit is 25% of gross annual pay for the Classic plan and 2.5% for the Multiple plan (excluding bank contributions). Subscribers to the offering must hold the shares they subscribed directly, or their mutual fund units, until 21 July 2019 inclusive, unless released early.

Unitholders of mutual funds will exercise their voting rights at General Meetings of SUEZ ENVIRONNEMENT through the boards of directors of the mutual funds.

Indicative timeline for the SHARING 2014 offering

Lock-in period: 28 April to 16 May 2014.

Subscription price set on: 23 June 2014

Subscription/withdrawal period: 24 to 27 June 2014

Settlement/delivery of shares: 21 July 2014

These dates are indicative only and may change.

SUEZ ENVIRONNEMENT

TOUR CB21
16, PLACE DE L'IRIS
92040 PARIS LA DEFENSE CEDEX
TEL +33 (0)1 58 81 23 23
FAX +33 (0)1 58 81 25 09
WWW.SUEZ-ENVIRONNEMENT.COM

Listing

The SUEZ ENVIRONNEMENT COMPANY new shares are scheduled for admittance to trading on the Euronext Paris market (ISIN code: FR0010613471 - SEV) on 21 July 2014. These new shares will be similar to existing shares.

Hedging operations

The introduction of leveraged options may cause the structuring bank, as a counterpart to the trade, to generate hedging agreements prior to setting up the SHARING 2014 offering, from the date of the publication of this press release and throughout the duration of the operation.

Specific for international

This press release does not constitute an offer of sale or solicitation for the subscription of SUEZ ENVIRONNEMENT shares. The SHARING 2014 offering reserved for employees will be set up only in countries where such an offer has been registered with the competent local authorities and/or following the approval of a prospectus by the competent local authorities, or in consideration of an exemption from the obligation to prepare a prospectus or to register an offer. In general, the offer will be made only in countries where all the registration and/or notification procedures required have been completed and the authorisations obtained. This press release is not intended for, and therefore copies of it may not be sent to, countries in which such a prospectus has not been approved or such an exemption would not be approved or in which all registration and/or notification procedures required have not yet been completed or authorisations have not been obtained.

The securities described in this document have not been and will not be registered in the United States with the Securities and Exchange Commission and may not be offered in the United States except as part of transactions that do not require registration under the United States Securities Act of 1933.

Additional Information

All necessary information about SUEZ ENVIRONNEMENT is available from the Company's website (www.suez-environnement.com).

All necessary information about SHARING 2014, for beneficiaries, is available in the subscription pack sent to shareholders and on the Company website. They can also request it from their contact indicated in the leaflet in the subscription pack sent to them.

Beneficiaries subscribing to shares through a mutual fund should read the key features document for investors (KFDIs) and the regulations for each mutual fund for full information.

This press release constitutes a communication as required by the AMF in accordance with Article 14 of Instruction No. 2005-11 of 13 December 2005.

SUEZ ENVIRONNEMENT

Natural resources are not infinite. Each day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge of protecting resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 92 million people, provides waste water treatment services for 65 million people and collects the waste produced by 52 million people. SUEZ ENVIRONNEMENT has 79,219 employees and, has a presence in five continents. In 2013, SUEZ ENVIRONNEMENT posted revenues of €14,6 billion.

Press contact:

Ophélie Surini
Tel: +33 1 58 81 54 73
ophelie.surini@suez-env.com

Analysts & Investors:

Tel: +33 1 58 81 24 05

This press release is also available at www.suez-environnement.com