

PARIS, MAY 7, 2014

Combined Shareholders' Meeting of May 7, 2014

The Eurazeo Shareholders' Meeting held today in Paris approved all proposed resolutions.

Michel David-Weill, Chairman of the Supervisory Board, underlined the particularly intense activity of 2013, with the renewal of nearly one-third of the Eurazeo portfolio and the significant increase in portfolio company contributions to earnings.

Philippe Audouin, Chief Financial Officer, presented Eurazeo's results while emphasizing that the company had posted one of the highest profits in its history, with a consolidated net income attributable to owners of the Company of €561 million. The performance of Eurazeo's portfolio companies continued to improve in 2013 and the financial structure remained very solid. Finally, the NAV has increased by 10% per year on average over the last five years and by 23% per year on average over the last three years.

Virginie Morgon, Deputy CEO, then presented the three phases comprising Eurazeo's value creation model, as perfectly illustrated by the Moncler investment: detection of growth potential, triggering of all transformation levers and, finally, compensation from the value created.

Finally, Patrick Sayer, Chairman of the Executive Board, highlighted that this robust performance in 2013 was attributable to the strength of the Eurazeo model and the significance of its new organization. This model, forged using shared values – the long term, independence, expertise, responsibility and boldness – enables Eurazeo to focus on the future with confidence and envision it with serenity and enthusiasm.

The shareholders approved the proposed dividend distribution of €1.20 per share for fiscal 2013 and decided to offer each shareholder the option to elect for payment of the dividend in either cash or new shares.

The issue price of the new shares to be issued in payment of the dividend was €55.12, corresponding to 90% of the average opening price of the Company's share during the twenty trading sessions preceding the Shareholders' Meeting, less the net dividend amount rounded up to the nearest eurocent.

These new shares will rank for dividends from January 1, 2014 and be pari passu with other existing Company shares. They will not benefit from the bonus grant of one Eurazeo share for 20 shares held scheduled for May 16, 2014.

The ex-dividend trade date will be Wednesday, May 14, 2014. Shareholders may exercise their option between Wednesday May 14, 2014 and Tuesday May 27, 2014. Beyond this date, or if no choice is made by the shareholder, the dividend will be paid in cash.

Shareholders who have opted for payment in shares, for which the dividend amount does not represent a whole number of shares, will receive a number of shares rounded down to the nearest whole number and the balancing amount in cash.

The dividend will be paid in cash, or the corresponding shares delivered, on Tuesday June 10, 2014.

Shareholders also approved the renewal of the terms of office of Mr. Michel David-Weill, Mrs. Anne Lalou, Mr. Michel Mathieu and Mr. Olivier Merveilleux du Vignaux as members of the Supervisory Board, as well as Mr. Jean-Pierre Richardson as a non-voting director.

Notice

The dividend payment option described herein is not available to shareholders in Australia, Italy, Japan or any country in which such option would require the registration with, or approval by, local securities regulators. Shareholders residing outside France should inquire about and comply with any local restrictions; orders from such countries shall not be accepted. Shareholders are required to inform themselves of any option conditions and consequences that may apply under their local law. Regarding the tax implications for the dividend payment in shares, shareholders are asked to analyze their situation with their tax advisor. In deciding whether to opt to receive shares, shareholders should consider the risks associated with an investment in shares. For further information regarding the Company, its business, its strategy, its financial results and the risks related to its activity, please refer to the Eurazeo 2013 Registration Document (available at www.eurazeo.com), and particularly the "Risk factors" section.

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Elis, Europcar, Foncia, Moncler, Rexel and smaller companies including Fonroche Énergie, IES and the investments of Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

May 15, 2014	Q1 2014 revenues
August 26, 2014	1 st half 2014 results
November 13, 2014	Q3 revenues

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