

<u>CFAO: Information in accordance with Article R. 225-73-1</u> of the French Commercial Code

Sèvres, May 20, 2014

As of the date of publication of the Preliminary notice of Meeting serving as Notice of Meeting for the CFAO Annual Shareholders' Meeting, i.e. on May 5, 2014, the number of shares in CFAO share capital and the number of voting rights was 61 664 983.

About CFAO

CFAO is a front-ranking specialized distributor and preferred partner of major international brands, serving the high-potential equipment, healthcare and consumer goods markets in Africa and the French overseas territories.

CFAO has operations in 36 countries – including 33 in Africa – and seven French overseas territories. The Group had a headcount of 11,600 at end-2013.

In 2013, CFAO generated consolidated revenue of €3,628 million and recorded recurring operating income of €269 million.

CFAO is a 97.6%-owned subsidiary of TTC (Japan).

CFAO is listed on NYSE Euronext in Paris.

Find CFAO on Bloomberg: CFAO: FP and Reuters: CFAO.PA

To find out more, go to www.cfaogroup.com

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