

PARIS, JUNE 6, 2014

Stock dividend

Eurazeo's shareholders were offered the option to receive the dividend for the 2013 fiscal year in shares or in cash.

The issue price of these new shares, set at 90% of the Company's average opening share price on Euronext Paris over the twenty trading days preceding the date of the Shareholders' Meeting, minus the dividend amount and rounded up to the nearest euro cent, amounted to €55.12.

The option period extended from May 14 to May 27, 2014 inclusively.

At the close of this period, 39.68% of the voting rights had been exercised in favor of the dividend payment in shares.

Consequently, 589,053 new shares will be issued, representing 0.86% of the share capital of Eurazeo as of May 31, 2014. The shares will be delivered and admitted for trading on Euronext Paris on June 10, 2014.

These new shares will rank for dividends as of January 1, 2014 and will carry the same rights as the Company's existing shares.

Cash dividends worth approximately €42 million will also be paid on June 10, 2014.

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Elis, Europcar, Foncia, Moncler, Rexel, and smaller companies such as Fonroche Energie, IES and the Eurazeo PME investments

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