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Successful refinancing of Eurazeo's one billion euro syndicated credit facility

Eurazeo has renewed early its one billion euro syndicated revolving credit facility that was due to mature in June 2016.

With this new five-year facility, comprising two one-year extension options, subject to the lenders' approval, i.e. seven years in total, Eurazeo retains significant financial flexibility while securing attractive and substantially improved financial terms and conditions.

The success of this operation bears witness to the confidence of leading banks and the market in the Company and its financial solidity.

The syndication banks are:

- Mandated Arrangers and Bookrunners: BNP Paribas, Crédit Agricole Corporate and Investment Bank, Groupe Crédit Mutuel - CIC, Natixis and Société Générale Corporate & Investment Banking
- Mandated Arranger: HSBC France
- Participants: Intesa Sanpaolo, Banque Palatine, Deutsche Bank, Goldman Sachs, JP Morgan, Morgan Stanley and The Royal Bank of Scotland.

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Elis, Europcar, Foncia, Moncler, Rexel, and smaller companies such as Fonroche Energie, IES and the Eurazeo PME investments

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