

PARIS, JULY 10, 2014

EURAZEO ANNOUNCES THE COMPLETION OF ITS INVESTMENT IN DESIGUAL

Eurazeo today announced that it has subscribed to a €285 million capital increase thereby acquiring 10% of the Desigual group's share capital, pursuant to the terms made public on March 18, 2014. The founder, Thomas Meyer, will retain 90% of the share capital.

The proceeds from the share capital increase will be used to sustain and accelerate the development of Desigual and its retail network as well as build a state-of-the-art distribution hub.

The agreement grants Eurazeo governance and investment protection rights, reflecting the true partnership forged between the parties. A Board of Directors chaired by Thomas Meyer alongside Manel Jadrake, Chief Executive Officer of Desigual, has also been set up, including two representatives of Eurazeo. The Board's complementary expertise will help accelerate the brand's development, particularly on the international market.

Virginie Morgon, Deputy CEO of Eurazeo, declared: *"We are delighted with this partnership concluded with Desigual. As shareholders, and working alongside Manel Jadrake and the Desigual teams, we will be able to accompany the group's growth in its traditional markets – particularly Spain and France – and accelerate its reach beyond Europe, with a particular focus on high-potential cities. We are very satisfied with the performances to date, which are an integral part of the company's high-growth trajectory and very confident in the outlook for Desigual."*

About Eurazeo

- > With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers various private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its institutional and family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Elis, Europcar, Foncia, Fonroche, Moncler, Rexel, and smaller scale companies such as IES Synergy, Fonroche Energie and the investments of Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

**Eurazeo Financial
Timetable**

August 26, 2014

2014 first-half results

November 13, 2014

2014 Q3 revenue

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