

APRR TURNOVER AND TRAFFIC FOR THE 1st SEMESTER 2014

2ND QUARTER 2014

Consolidated revenue

| <i>in millions of euro</i> | Q2 2013 | Q2 2014 | % change |
|--|----------------|----------------|-----------------|
| Toll revenues | 499.1 | 518.5 | + 3.9% |
| Revenue from retail facilities, telecommunications and other | 18.1 | 16.3 | - 9.8% |
| Revenue excluding Construction | 517.1 | 534.8 | + 3.4% |
| <i>Construction revenue (IFRIC 12)*</i> | <i>77.5</i> | <i>76.3</i> | <i>Nm</i> |

Excluding Construction, APRR's consolidated revenue totalled €534.8 million in the second quarter of 2014, an increase of 3.4% from €517.1 million in the second quarter of 2013.

Traffic

| <i>in millions of kilometres travelled</i> | Total network | | |
|--|----------------------|----------------|-----------------|
| | Q2 2013 | Q2 2014 | % change |
| Light vehicles | 4,409 | 4,551 | + 3.2 % |
| Heavy goods vehicles | 806 | 826 | + 2.4 % |
| Total | 5,215 | 5,377 | + 3.1 % |

Overall traffic measured by the number of kilometres travelled is up 3.1% compared to the second quarter of 2013.

Light vehicle traffic is up 3.2% over the quarter. It benefitted from the calendar effect of the Easter holiday (in March in 2013 and in April in 2014) as well as from the SNCF strikes in June.

Heavy goods vehicle traffic is up 2.4% over the quarter, thereby confirming its regular upward trend since the 3rd quarter 2013.

1st SEMESTER 2014

Consolidated revenue

| <i>in millions of euro</i> | S1 2013 | S1 2014 | % change |
|--|----------------|----------------|-----------------|
| Toll revenues | 968.4 | 998.1 | + 3.1% |
| Revenue from retail facilities, telecommunications and other | 33.0 | 31.0 | - 6.3% |
| Revenue excluding Construction | 1,001.4 | 1,029.0 | + 2.8% |
| <i>Construction revenue (IFRIC 12)*</i> | <i>111.6</i> | <i>110.0</i> | <i>nm</i> |

Excluding Construction, APRR's consolidated revenue totalled €1,029.0 million in the first semester of 2014, an increase of 2.8% from €1,001.4 million in the first semester of 2013.

Traffic

| <i>in millions of kilometres travelled</i> | Total network | | |
|--|----------------------|----------------|-----------------|
| | S1 2013 | S1 2014 | % change |
| Light vehicles | 8,416 | 8,578 | + 1.9 % |
| Heavy goods vehicles | 1,605 | 1,639 | + 2.2 % |
| Total | 10,021 | 10,217 | + 2.0 % |

Overall traffic measured by the number of kilometres travelled increased by 2.0% compared to the first semester of 2013.

Light vehicle traffic is up 1.9% compared to the first half of 2013.

Heavy goods vehicle traffic is up 2.2% compared to the first half of 2013.

Tariff

The annual tariffs revision took place on 1st February 2014 with an average increase of 0.80% for APRR and 0.84% for AREA.

() Reminder: the application of IFRIC 12 from 1 January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.*



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