

Availability

of the 2013/2014 annual report

Paris Orléans announces that the annual report for the financial year ended 31 March 2014 has been made available to the public and filed with the French Financial Markets Authority (*Autorité des marchés financiers*).

This report may be consulted on the Company's website, www.paris-orleans.com, in the section *Investor relations > Regulated information*, and may be obtained upon simple request within the conditions provided for by applicable regulations.

It is reminded that this report contains the report of the Chairman of the Supervisory Board on the conditions of preparation and organisation of the Board's work and on the internal control procedures implemented by the Company (pages 71 onwards), as well as the information relating to the fees paid to Statutory Auditors (page 177).

Financial calendar

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| ▪ 25 September 2014 – 10.30 am - CET | Annual Shareholders General Meeting |
| ▪ 25 November 2014 after market close | Results of the first half-year of the 2014/2015 financial year |
| ▪ 13 February 2015 after market close | Financial information for the third quarter of FY 2014/2015 |
| ▪ 24 June 2015 after market close | Financial year 2014/2015 results |

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €142,208,216. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

Investor relations

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