

PARIS, NOVEMBER 17, 2014

Investor Day

Today, Eurazeo organized an investor day devoted to several of its investments - **Foncia**, **Asmodee**, **Desigual**, **IES Synergy**, **Cap Vert Finance** and **Vignal Lighting Group** – and their growth drivers.

Patrick Sayer, Chairman of the Eurazeo Executive Board, expressed his thoughts on this occasion: *“We wished to shine the spotlight on growth and ambition and illustrate how we assist our portfolio companies in their growth projects on a daily basis.”*

Virginie Morgon, Deputy Chief Operating Officer of Eurazeo, added: *“Firmly focused on the detection of companies with high growth potential, our investment strategy was once again exemplified by investments in Asmodee and Desigual, the best illustrations of this strategy. Growth is also attributable to the successful transformation measures implemented by the company management and Eurazeo teams. This is particularly true in Foncia, which is currently reaping the rewards of its ambitious transformation plan. We also help grow our extremely dynamic SMEs, such as IES Synergy, Vignal Lighting Group and Cap Vert Finance, to become global midcaps.”*

Foncia, the European leader in residential services, presented the results of its transformation plan defined in 2012, together with the next stages of its development. The commendable results obtained across each of the five pillars of the plan – human resources, customers, operating efficiency, business strategies and external growth – and ongoing projects allowed Foncia to confirm its objective of average mid-term EBITDA growth of between 5% and 10% per year.

A leading publisher and distributor of games in Europe, **Asmodee** presented the specific aspects of its model and its ambitious international growth strategy. Less than one year since its acquisition by Eurazeo, Asmodee has already completed two structuring transactions in the United States with companies globally recognized for the quality of their games: Days of Wonder, a US publisher of board games and Fantasy Flight Games, a US hobby games publisher, whose acquisition was announced today. With these acquisitions, Asmodee has already attained the majority of its long-term objectives and can reaffirm its ambition to become a global leader in games publishing and distribution.

The Spanish fashion brand, **Desigual**, highlighted the various factors setting it apart from the competition: a unique positioning, a strong brand identity, an extremely efficient business model with a multi-channel, multi-category and multi-geography sales strategy and state-of-the-art management and distribution tools. Desigual presents an exceptional growth curve and strong development potential outside Europe.

IES Synergy, a specialist in charging infrastructures for electric vehicles, **Cap Vert Finance**, the European leader in the recycling and maintenance, repair and operation (MRO) of server fleets, IT storage and networking equipment, and **Vignal Lighting Group**, the European leader in signaling products for industrial and commercial vehicles, presented their growth models, primarily focused on international development and product innovation.

A retransmission of this event will be available on November 18, 2014 on the Eurazeo website: www.eurazeo.com.

About Eurazeo

- > With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, sound financial position, lack of structural debt and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler, and smaller companies such as IES Synergy, Fonroche Energie and the Eurazeo PME investments.
- > Eurazeo is listed on NYSE Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.

	March 17, 2015	2014 annual results
Eurazeo financial timetable	May 6, 2015	2015 Shareholders' Meeting

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