
Imerys successfully completes the issues of a 10-year €500 million bond and of a €100 million tap on its November 2020 bond

Imerys announces the successful placements of a €500 million bond maturing in December 2024, with an annual coupon of 2.0% and of a €100 million tap on its November 2020 bond.

These two offers, made under Imerys Euro Medium Term Note Programme, were very well received by a diversified investor base, having been overall 2.5 times oversubscribed.

These issues will allow Imerys to anticipate the financing of the acquisition of S&B's main activities, as announced on November 5, 2014 and to meet its general corporate financing needs, including repayment of existing borrowings, while benefiting from very favorable market conditions.

The settlement date is scheduled on December 10, 2014, date on which the notes will be admitted to trading on the regulated market of Luxembourg Stock Exchange.

BNP Paribas, CM-CIC, Commerzbank, NATIXIS, RBC CM and SG CIB acted as joint-bookrunners for the offering.

The world leader in mineral-based specialty solutions for industry, with €3.7 billion revenue and 15,800 employees in 2013, Imerys transforms a unique range of minerals to deliver essential functions (heat resistance, mechanical strength, conductivity, coverage, barrier effect, etc.) that are essential to its customers' products and manufacturing processes.

Whether mineral components, functional additives, process enablers or finished products, Imerys' solutions contribute to the quality of a great number of applications in consumer goods, industrial equipment or construction. Combining expertise, creativity and attentiveness to customers' needs, the Group's international teams constantly identify new applications and develop high value-added solutions under a determined approach to responsible development. These strengths enable Imerys to develop through a sound, profitable business model.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with the Autorité des marchés financiers on March 20, 2014 under number D.14-0173 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors and Internal Control", of its Registration Document.

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No prospectus (including any amendment, supplement or replacement thereto) or any other offering material has been prepared in connection with the offering of the notes that has been approved by the Autorité des marchés financiers or by the competent authority of another state that is a contracting party to the Agreement on the European Economic Area and notified to the Autorité des marchés financiers; no notes have been offered or sold nor will be offered or sold, directly or indirectly, to the public in France; the prospectus or any other offering material relating to the notes have not been distributed or caused to be distributed and will not be distributed or caused to be distributed to the public in France; such offers, sales and distributions have been and shall only be made in France to persons licensed as providers of investment services relating to portfolio management for the account of third parties or to qualified investors (investisseurs qualifiés), as defined and in accordance with Articles L.411-1, L.411-2 and D.411-1 of the French Code monétaire et financier.

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