

Paris, 5th January 2015

CNP Assurances – Press release

Half-yearly report on transactions under the CNP Assurances liquidity contract with Natixis

CNP Assurances has selected Natixis Securities to maintain a liquid market for its shares. At 31 December 2014, the following resources were held in the liquidity account:

- 447 618 shares of CNP ASSURANCES
- €20 810 210.61 in cash

As of the 30st June 2014 half-yearly report, the following resources were allocated to the liquidity contract:

- 497 093 shares of CNP ASSURANCES
- €59 807 216.53 in cash

CNP Assurances announced that, in accordance with the terms of the liquidity contract, the following resources were taken back from the liquidity account on 9 July 2014

- €40 000 000 in cash

As a matter of record, at the outset, the following resources were allocated to the liquidity contract:

- 261 009 shares of CNP ASSURANCES
- €54 443 055 in cash

Disclaimer :

Some of the statements contained in this press release may be forward-looking statements referring to projections, future events, trends or objectives which, by their very nature, involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated in such statements by reason of factors such as changes in general economic conditions and conditions in the financial markets, legal or regulatory decisions or changes, changes in the frequency and amount of insured claims, particularly as a result of changes in mortality and morbidity rates, changes in surrender rates, interest rates, foreign exchange rates, the competitive environment, the policies of foreign central banks or governments, legal proceedings, the effects of acquisitions and the integration of newly-acquired businesses, and general factors affecting competition.

Further information regarding factors which may cause results to differ materially from those projected in forward looking statements is included in CNP Assurances' filings with the Autorité des Marchés Financiers. CNP Assurances does not undertake to update any forward-looking statements presented herein to take into account any new information, future event or other factors.

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