

EURO DISNEY S.C.A.

announces the availability of (i) the offer document prepared in response to the simplified cash tender offer on its shares initiated by EDL Holding Company, LLC, Euro Disney Investments S.A.S. and EDL Corporation S.A.S., and (ii) the document presenting the information related to its characteristics, in particular the legal, financial and accounting characteristics.

(Marne-la-Vallée, April 1, 2015) This press release has been prepared and published by Euro Disney S.C.A. (the "Company"), parent company of Euro Disney Associés S.C.A., operator of Disneyland® Paris, in accordance with the provisions of Articles 231-27, 3° and 231-28 of the general regulation of the *Autorité des marchés financiers* (the "AMF").

Pursuant to Article L. 621-8 of the French Monetary and Financial Code (*Code monétaire et financier*) and of Article 231-23 of its general regulation, the AMF has granted the visa no. 15-136, dated March 31, 2015, on the offer document prepared by the Company in response (the "Response Document") to the simplified cash tender offer on its shares initiated by EDL Holding Company, LLC, Euro Disney Investments S.A.S. and EDL Corporation S.A.S. (the "Offer").

Pursuant to the provisions of Article 231-28 of the AMF general regulation, the document presenting the information related to the characteristics, in particular the legal, financial and accounting characteristics, of the Company (the "Document "Other Information" of Euro Disney S.C.A.") has been filed with the AMF on March 31, 2015 and has been made available to the public on April 1, 2015.

The Response Document and the Document "Other Information" of Euro Disney S.C.A. are available on the websites of the AMF (www.amf-france.org) and the Company (<http://corporate.disneylandparis.com>). These documents may be retrieved free of charge at the Company's registered office, 1 rue de la Galmy, 77700 Chessy.

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Information to the public

For more information on the Offer and on the recapitalization plan in the context of which the Offer occurs, please refer to the press releases issued by the Company on October 6, 2014, on January 14, 2015, on February 17, 2015 and on February 20, 2015 which are available on its website (<http://corporate.disneylandparis.com>).

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The Offer referred to in this press release is not made directly or indirectly in or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of, or any facilities of a national securities exchange of, the United States of America and can only be accepted outside the United States of America.

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Next Scheduled Release in April 2015: Semester report on the liquidity contract and extension of the share buyback program.

Additional financial information can be found on the Internet at <http://corporate.disneylandparis.com>

Code ISIN: FR0010540740
Code Reuters: EDLP.PA
Code Bloomberg: EDL:FP

The Group operates Disneyland® Paris, which includes: Disneyland® Park, Walt Disney Studios® Park, seven themed hotels with approximately 5,800 rooms (excluding approximately 2,300 additional third-party rooms located on the site), two convention centers, the Disney Village®, a dining, shopping and entertainment center, and golf courses. The Group's operating activities also include the development of the 2,230-hectare site, half of which is yet to be developed. Euro Disney S.C.A.'s shares are listed and traded on Euronext Paris.