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**Paris – April 1<sup>st</sup>, 2015** - This press release is distributed by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. in accordance with the provisions of Articles 231-27, 1° and 2°, and 231-28 of the general regulation of the *Autorité des marchés financiers* (the « **AMF** »).

In accordance with Article L. 621-8 of the French Monetary and Financial Code and of Article 231-23 of its general regulation, the AMF, pursuant to its clearance decision dated March 31, 2015 of the simplified cash tender offer initiated by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. for the shares of the company Euro Disney S.C.A., has granted visa n° 15-135 dated March 31, 2015 on the offer document prepared by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. (the “**Offer Document**”).

The information relating to the legal, financial, accounting and other characteristics of EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S., are contained in a document filed with the AMF on March 31, 2015 (the “**Information Document**”).

The Offer Document and the Information Document are available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of Euro Disney S.C.A. (<http://corporate.disneylandparis.com>). Copies of these documents may be obtained free of charge by simple request from :

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