



Ordinary and extraordinary Shareholders' meeting to be held on May 20, 2015
Procedure for obtaining preparatory documents

The shareholders of the company are invited to an ordinary and extraordinary shareholders' meeting to be held on May 20, 2015, at 2:30 pm, at the registered office of the Company located 22 rue Boileau 75016 Paris.

The meeting announcement including the agenda and the suggested voting resolutions to be submitted to this shareholders' meeting has been published in the BALO dated from April 13, 2015.

The preparatory documents required by the commercial law are displayed online on the company's web site (www.nrjgroup.fr).

As from the shareholders' meeting invitation, those documents will also be at the disposal of the shareholders. Thus and to comply with the current regulations:

- Until the 5th day (included) before the shareholders' meeting, the registered shareholders can ask for a sending of the documents listed on articles R. 225-81 and R. 225-83 of the Code de commerce to the company NRJ GROUP (service droit des sociétés). For bearer shareholders, the exercise of this right is subject to the presentation of a certificate of attendance in the bearer share accounts kept by the duly empowered intermediary.
- All shareholders can consult the documents listed on article L. 225-115 and R. 225-83 of the Code de commerce, at the Company's registered office in accordance with the conditions specified by the applicable regulations.

Contacts :

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Service droit des sociétés
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NRJ GROUP

French limited company (société anonyme) with a share capital of 784.178,46 euros
332 036 128 RCS PARIS - Registered office: 22 rue Boileau, 75016 Paris, France