

Number of outstanding shares and voting rights as of April 30, 2015

published pursuant to the provisions of article L. 233-8-II of the French Code de Commerce and articles 221-1 et seq. and 223-16 of the AMF's General Regulations

	April 30, 2015
Total number of outstanding shares	80,325,910
Total number of theoretical voting rights determined on all the shares making up the share capital, including those without voting rights ^(*)	123,670,025
Total number of net voting rights	123,611,446

^(*) Treasury shares

About Imerys

The world leader in mineral-based specialty solutions for industry, with €3.7 billion revenue and 14,900 employees in 2014, Imerys transforms a unique range of minerals to deliver essential functions (heat resistance, mechanical strength, conductivity, coverage, barrier effect, etc.) that are essential to its customers' products and manufacturing processes.

Whether mineral components, functional additives, process enablers or finished products, Imerys' solutions contribute to the quality of a great number of applications in consumer goods, industrial equipment or construction. Combining expertise, creativity and attentiveness to customers' needs, the Group's international teams constantly identify new applications and develop high value-added solutions under a determined approach to responsible development. These strengths enable Imerys to develop through a sound, profitable business model.