

PARIS, JULY 2, 2015

EURAZEO CROISSANCE INVESTS IN PRÊT D'UNION, THE FRENCH LEADER IN PEER-TO-PEER LENDING

Eurazeo has announced the acquisition, through Eurazeo Croissance, of a minority interest in Prêt d'Union, the French leader in crowd-lending / peer-to-peer lending, as part of a capital increase.

Prêt d'Union is an Internet peer-to-peer lending platform which enables investors-lenders (physical persons or legal entities) to directly finance French consumer loans. Its 100% web-based banking disintermediation model enables the company to remove all the complexity and costs of the traditional banking system to offer attractive rates of return to investors-lenders and competitive loan rates to borrowers. Ranked as one of the top 5 most disruptive French start-ups in 2014¹, Prêt d'Union has already granted loans of €200 million since its commercial launch in December 2011 (annual growth exceeding 100%) and has more than 80 employees in France.

Eurazeo Croissance, partnered with Pierre Kosciusko-Morizet, has contributed €17 million to the €31 million in funds raised by the pool, which also includes the renowned investors of La French Tech. Eurazeo Croissance's human and financial support will enable Prêt d'Union to commence its European expansion and pursue its growth in France, through numerous hirings, the launch of innovative technology projects involving Big Data and ongoing investments in customer experience.

Virginie Morgon, Deputy CEO of Eurazeo, stated: *"The investment in Prêt d'Union goes hand in hand with Eurazeo Croissance's philosophy and ambition: contribute to the emergence of future leaders, particularly in sectors driven by growth in the sharing economy and digital transformation, by providing them over the long term with the resources needed to fulfil their ambitions. We are fully committed to assisting Prêt d'Union with its development, in France and abroad, in the markets that Eurazeo has already conquered."*

"As the leading investor in Prêt d'Union's capital increase, Eurazeo Croissance is proud to join forces with a managerial team which has demonstrated the strength of its business model", added Yann-Hervé du Rusquec, Head of Eurazeo Croissance.

Geoffroy Guigou the Chief Operating Officer of Prêt d'Union and Charles Egly, Chairman of the Executive Board, also affirmed *"We are delighted to team up with Eurazeo, which, through its expertise and extensive international network, will enable our company to reach an important milestone, by recreating our success in France in other European markets."*

¹ 2014 EBG Disrupt award

■ About Eurazeo Croissance

Eurazeo Croissance identifies and accompanies fast-growing companies, primarily from sectors driven by digital transformation and focusing on changes in lifestyle and consumption. Eurazeo Croissance invests as a minority shareholder, with an initial investment ticket of around €15 million to €20 million, through capital increases providing companies with the resources needed to fulfil their development ambitions. In addition to its financial support, Eurazeo Croissance contributes its investment company expertise and extensive international network to partner management's long-term business vision.

■ About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers various private equity segments through its four divisions: Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler and Fonroche Energie and IES Synergy through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée Patrimoine through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

July 30, 2015

H1 2015 results

November 12, 2015

Q3 2015 revenue

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