



Manitou: Announcement of the execution of a €25,000,000 new bond issue

/ Ancenis, July 16, 2015 - Manitou today finalized a €25,000,000 new private bond issue.

The bond will bear an annual interest at a 4.0% rate and will be repayable at maturity in July 2022. The placement of this bond issue was entirely completed with the NOVO 1 fund.

The issue allows Manitou to extend its debt maturity and to finalize the execution of its disintermediated financing cycle launched in 2012.

Following this operation, which will not lead to an increase in the group's gross debt, Manitou BF will have almost €50 million of disintermediated debt for a €121 million gross debt total amount as at December 31, 2014.

Manitou has been assisted for this issue by Portzamparc Société de Bourse as Mandated Lead Arranger and Banque Populaire Atlantique as Mandated co-Lead Arranger of the operation, both advised by CMS Bureau Francis Lefebvre.

FORTHCOMING EVENT

July 29, 2015:
H1'15 Revenue & Earnings

ISIN code ISIN: FR0000038606

Indices: CAC Mid & Small, CAC Small, CAC All-Tradable, CAC Industrials, CAC Ind. Engin., Enternext PEA PME 150

Manitou Group, world-leader in all-terrain material-handling, designs, manufactures, distributes and services equipment for construction, agriculture and the industries.

The group product ranges encompass: telehandlers, all-terrain, semi-industrial and industrial mast forklifts, skidsteers, track loaders, articulated loaders, access platforms, truck-mounted forklifts, warehousing equipment and attachments.

Through its core brands, Manitou, Gehl, and Mustang, together with its international network of 1.400 independent dealers, the group provides the best solutions delivering highest value for its customers.

Headquartered in France, the group registered in 2013 a revenue of €1.2 billion in 140 countries, and employs 3.300 people all committed to satisfying customers.