

APRR TURNOVER AND TRAFFIC FOR THE 1st SEMESTER 2015

1st SEMESTER 2015

Consolidated revenue

<i>in millions of euro</i>	S1 2014	S1 2015	% change
Toll revenues	998.1	1,024.8	+ 2.7%
Revenue from retail facilities, telecommunications and other	31.0	32.0	+ 3.3%
Revenue excluding Construction	1,029.0	1,056.8	+ 2.7%
<i>Construction revenue (IFRIC 12)*</i>	<i>110.0</i>	<i>55.4</i>	<i>ns</i>

Excluding Construction, APRR's consolidated revenue totalled €1,056.8 million in the first semester of 2015, an increase of 2.7% from €1,029.0 million in the first semester of 2014.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	S1 2014	S1 2015	% change
Light vehicles	8,578	8,773	+ 2.3 %
Heavy goods vehicles	1,639	1,672	+ 2.0 %
Total	10,217	10,445	+ 2.2 %

Overall traffic measured by the number of kilometres travelled increased by 2.2% compared to the first semester of 2014.

Light vehicle traffic was up 2.3% compared to the first half of 2014.

Heavy goods vehicle traffic was up 2% compared to the first semester of 2014.

2ND QUARTER 2015

Consolidated revenue

<i>in millions of euro</i>	Q2 2014	Q2 2015	% change
Toll revenues	518.5	533.4	+ 2.9%
Revenue from retail facilities, telecommunications and other	16.3	17.2	+ 5.6%
Revenue excluding Construction	534.8	550.6	+ 2.9%
<i>Construction revenue (IFRIC 12)*</i>	76.3	35.7	<i>ns</i>

Excluding Construction, APRR's consolidated revenue totalled €550.6 million in the second quarter of 2015, an increase of 2.9% from €534.8 million in the second quarter of 2014.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	Q2 2014	Q2 2015	% change
Light vehicles	4,551	4,674	+ 2.7 %
Heavy goods vehicles	826	843	+ 2.0 %
Total	5,377	5,517	+ 2.6 %

Overall traffic measured by the number of kilometres travelled increased by 2.6% compared to the second quarter of 2014.

Light vehicle traffic was up 2.7% over the quarter whilst heavy vehicles traffic was up 2%.

() Reminder: the application of IFRIC 12 from 1 January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.*



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