

Caterpillar Inc. Files Form 8-K

PEORIA, Ill., Sept. 16, 2015 -- Caterpillar Inc. (NYSE: CAT / Euronext: CATR) informs its stockholders that today, a Form 8-K has been filed with the U.S. Securities and Exchange Commission ("SEC").

Creation of Revolving Credit Facilities

On September 10, 2015, Caterpillar Inc. ("Caterpillar") entered into a Credit Agreement (the "364-Day Credit Agreement") among Caterpillar, Caterpillar Financial Services Corporation ("Cat Financial"), Caterpillar International Finance Limited ("CIF") and Caterpillar Finance Corporation ("CFC" and, together with Caterpillar, Cat Financial and CIF, the "Borrowers"), certain financial institutions named therein (the "Banks"), Citibank, N.A. (the "Agent"), Citibank International plc (the "Local Currency Agent"), and The Bank of Tokyo-Mitsubishi UFJ, Ltd. (the "Japan Local Currency Agent"), which provides for an unsecured revolving credit facility to the Borrowers in an aggregate amount of up to \$3.05 billion (the "364-Day Aggregate Commitment") and expires on September 9, 2016. A Local Currency Addendum that enables CIF to borrow in certain approved currencies including Pounds Sterling and Euro for an aggregate amount up to the equivalent of \$100 million and a Japan Local Currency Addendum that enables CFC to borrow Japanese Yen for an aggregate amount up to the equivalent of \$100 million, as part of the 364-Day Aggregate Commitment, were also entered into on September 10, 2015.

Amendments to and Extensions of Existing Credit Agreements

On September 10, 2015, Caterpillar entered into (i) an Amended and Restated Credit Agreement dated September 10, 2015 (as amended and restated, the "Three-Year Credit Agreement") which amends the Four-Year Credit Agreement dated September 16, 2010, as amended ("2010 Credit Agreement") and (ii) an Amended and Restated Credit Agreement dated September 10, 2015 (as amended and restated, the "Five-Year Credit Agreement" and together with the Three-Year Credit Agreement, the "Amended and Restated Credit Agreements" and the Amended and Restated Credit Agreements, together with the 364-Day Credit Agreement, the "Credit Agreements") which amends the Five-Year Credit Agreement dated September 15, 2011, as amended ("2011 Credit Agreement"). The Three-Year Credit Agreement and the Five-Year Credit Agreement do not change the aggregate amounts previously committed under the facilities provided for under such credit agreements. A Local Currency Addendum that enables CIF to borrow in certain approved currencies including Pounds Sterling and Euro for an aggregate amount up to the equivalent of \$150 million and a Japan Local Currency Addendum that enables CFC to borrow Japanese Yen for an aggregate amount up to the equivalent of \$75 million, as part of each of the Amended and Restated Credit Facilities, were also entered into on September 10, 2015.

The Three-Year Credit Agreement extends the expiration date of the facility originally provided under the 2010 Credit Agreement to September 10, 2018 and the Five-Year Credit Agreement extends the expiration date of the facility originally provided under the 2011 Credit Agreement to September 10, 2020. The Amended and Restated Credit Agreements also modify the terms of the 2010 Credit Agreement and the 2011 Credit Agreement to be consistent with certain terms and conditions of the 364-Day Credit Agreement, including, without limitation, terms and conditions of advances, use of proceeds and borrower representations and warranties.

The facilities provided under the Credit Agreements are available for general corporate purposes. The full Form 8-K includes additional description of the credit agreements and provisions therein. In addition, the documents described above can be found on the SEC's website (www.sec.gov) as exhibits to Caterpillar's Form 8-K.

Caterpillar files electronically with the SEC required reports on Form 8-K, Form 10-Q, Form 10-K and Form 11-K; proxy materials; ownership reports for insiders as required by Section 16(a) of the U.S. Securities Exchange Act of 1934, as amended; and registration statements on Forms S-3 and S-8, as necessary; and other forms or reports, as required. All of the forms and reports filed electronically with the SEC are available on the SEC Internet site (www.sec.gov).

Caterpillar also maintains an Internet site (www.Caterpillar.com) and copies of its annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and any amendments to these reports filed or furnished with the SEC are available free of charge through Caterpillar's Internet site (www.Caterpillar.com/secfilings) as soon as reasonably practicable after the relevant document has been filed with the SEC.

SOURCE Caterpillar Inc.

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