

PARIS, NOVEMBER 23, 2015

EURAZEO INVESTS €300M IN FINTRAX

Eurazeo is pleased to announce its investment in Fintrax, one of the world's leading providers of Tax Free Shopping ("TFS") and Dynamic Currency Conversion ("DCC") services. Eurazeo will own 90% of the equity and quasi-equity of the Fintrax group, the remaining being held by the management. Eurazeo will invest €300m at closing, based on enterprise value of €550m, with a further €35m payable based upon 2016 performance. Closing is expected to occur before year-end.

Founded in Ireland in 1985, Fintrax is the parent company to Premier Tax Free, the number two player in TFS worldwide, helping eligible international travelers to claim back VAT on retail purchases. The company is also active in the DCC market, allowing international travelers to pay for goods and services in their own currency in shops, hotels or restaurants. The TFS market has enjoyed robust growth in recent years (CAGR +25% between 2009 and 2014), driven in particular by an increase in international traveler numbers.

Fintrax operates in 30 countries, serving 14,000 retail merchants with over 150,000 points of sale generating circa €5 billion of eligible tax free sales annually. Its main clients include leading luxury and retail brands such as Chanel, Gucci, Printemps, Michael Kors and Ralph Lauren. The company processes over 8 million TFS vouchers and handles over 8 million DCC transactions per year.

The company has experienced exceptional growth with revenues and EBITDA increasing respectively by +20% p.a and + 31%p.a. since 2011. July LTM revenue stood at €198m.

Fintrax` growth strategy is mainly focused on the expansion of TFS geographically, especially in Asia, and further development of DCC, especially outside Europe and into adjacent markets within the DCC segment.

Marc Frappier, Managing Director of Eurazeo, said: *"Fintrax meets all our investment criteria: a fast-growing company, leading market positions and a strong business model based on the solid megatrends of the rapid expansion of the middle classes in emerging markets, growth in international travel and increasing luxury consumption. We are convinced that our experience in the luxury retail and travel & leisure sectors, as well as our international network, notably in China and Brazil, will be major assets in the acceleration of the development of the company. We are keen to support Patrick Waldron and his management team in the future growth of the group. "*

Patrick Waldron, CEO of Fintrax, added:*"The management team and I are genuinely delighted to be partnering with Eurazeo, who share our belief in the business and its growth potential. We believe that they are the ideal partner for our business for the next stage of its development. I look forward to working with Eurazeo, our customers and*

partners, and my management team and staff to continue to build Fintrax into a major international payments business”

Conference call

Eurazeo is holding a conference call today at 9 a.m. (French time) during which this announcement will be commented. Interested parties may access this conference call by dialing +44 (0) 203 36 79 453. The presentation will be available from 8:30 a.m. (French time) on Eurazeo’s website (<http://www.eurazeo.com/en/mediacenter/>). A recording of this conference call will be available from 12 p.m. by dialing + +44(0) 203 36 79 460 (REF: 297851#).

About Eurazeo

With a diversified portfolio of over 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, Asmodee, Desigual, Elis, Europcar, Foncia, InVivo NSA and Moncler, and IES Synergy, Prêt d’Union, Vestiaire Collective and PeopleDoc through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

November 27, 2015	Investor Day 2015
March 16, 2015	2015 annual results

EURAZEO CONTACTS

Caroline Cohen
Investor relations
ccohen@eurazeo.com
Tel.: +33 (0)1 44 15 16 76

Sandra Cadiou
Communications
scadiou@eurazeo.com
Tel.: +33 (0)1 44 15 80 26

PRESS CONTACTS

HAVAS WORLDWIDE PARIS

Charles Fleming
charles.fleming@havasww.com
Tel.: +33 (0)1 58 47 94 40
+33 (0)6 14 45 05 22

Marie Frocrain
marie.frocrain@havasww.com
Tel.: +33 (0)1 58 47 86 64
+33 (0)6 04 67 49 75

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