

Paris, 18 April 2016

Press Release

Foncière des Régions has signed an agreement related to the contribution in kind from different funds managed by BMO Global Asset Management of 1% of the capital of Foncière des Murs remunerated by the issuance of Foncière des Régions new ordinary shares.

This contribution in kind will be realized in the same terms and conditions as the one agreed with Assurances Crédit Mutuel Vie and related to 3.3% of the capital of Foncière des Murs, e.g. 1 Foncière des Régions new ordinary share to be issued for 3 Foncière des Murs shares for, both being ex-dividend 2015.

Both of those contributions will be realised after the Foncière des Régions Annual General Meeting, taking place on April 27th, 2016.

Foncière des Régions, which will own 47.5% of the capital of Foncière des Murs, will fill a public exchange offer that will offer the same conditions to all Foncière des Murs shareholders, as specified in the Foncière des Régions' press release of 18 February 2016.

Contacts

Press Relations

Géraldine Lemoine
Tel : + 33 (0)1 58 97 51 00
geraldine.lemoine@fdr.fr

Investor Relations

Paul Arkwright
Tel : + 33 (0)1 58 97 51 85
paul.arkwright@fdr.fr

Foncière des Régions, co-créateur d'histoires immobilières

As a key player in real estate, Foncière des Régions has built its growth and its portfolio on the key and characteristic value of partnership. With a total portfolio valued at €18Bn (€11Bn in group share), located in the high-growth markets of France, Germany and Italy, Foncière des Régions is now the recognised partner of companies and territories which it supports with its two-fold real estate strategy: adding value to existing urban property and designing buildings for the future.

Foncière des Régions mainly works alongside Key Accounts (Orange, Suez Environnement, EDF, Dassault Systèmes, Thales, Eiffage, etc) in the Offices market as well as being a pioneering and astute operator in the two other profitable sectors of the Residential market in Germany and Hotels in Europe.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the FTSE4 Good, DJSI World and Euronext Vigeo (World 120, Eurozone 120, Europe 120 et France 20) ethical indices.

Foncière des Régions is rated BBB/Stable by Standard and Poor's.

www.en.foncieredesregions.fr

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