

Imerys' Ordinary & Extraordinary Shareholders' Meeting held today

- **2015 financial statements approved, €1.75 dividend per share to be paid out as from May 12, 2016**
- **Approval of all resolutions**

APPROVAL OF 2015 FINANCIAL STATEMENTS

At the Ordinary & Extraordinary General Meeting held today, the shareholders approved the statutory and consolidated financial statements for 2015, which report a net income from current operations, Group share, of €341.5 million, up + 8.0% compared with 2014.

DIVIDEND

The Shareholders' General Meeting approved the allocation of the Company's 2015 earnings and the distribution of a €1.75 dividend per share, representing a + 6.1% increase from financial 2014. This dividend will be paid out as from May 12, 2016.

OTHER RESOLUTIONS

The other resolutions adopted by the Ordinary & Extraordinary Shareholders' Meeting particularly concern:

- the regulated agreements and commitments made by the Company in favor of its Chairman and Chief Executive Officer;
- the renewal of the term of office of the joint statutory auditors (Deloitte & Associés and Ernst & Young et Autres), as well as their alternates;
- the ratification of the cooptation of Mr. Colin Hall and Mr. Laurent Raets as new Directors;
- the renewal of Mr. Ian Gallienne and Mr. Laurent Raets term of office as Directors, for a 3-year period;
- the appointment, as new Directors, of Mrs. Odile Desforges and Mr. Arnaud Vial for a 3-year period.

Mrs. Fatine Layt, as well as Mr. Robert Peugeot and Mr. Amaury de Seze did not request the renewal of their term of office; they were warmly thanked for their outstanding contribution to the works of the Board and those of the Committees of which they were members. Mr. Amaury de Seze, as Vice-President of the Board, was particularly saluted by Gilles Michel, for the crucial role he played in the Group strategy and development during all those years.

The Ordinary & Extraordinary Shareholders' Meeting also approved the renewal of the authorization for the Company to buy back its own shares, as well as to make allotments of free company's shares to employees or officers of the Company.

GOVERNANCE

At the end of the Shareholders' General Meeting, the Board of Directors is comprised of 17 members including 2 employee representative directors, 7 independent members and 6 women, the proportion of which represents 40% in the Board composition.

Furthermore, a favorable opinion was expressed by the Shareholders' General Meeting on the compensation items due or awarded for fiscal 2015 to Mr. Gilles Michel, as Chief Executive Officer.

Financial agenda 2016

July 27 (after market close)	1 st half 2016 results
October 28 (before market opening)	3 rd quarter 2016 results

All above dates are tentative and may change. Updates are available on the Group's website at www.imerys.com, in the *Investors & Analysts/Financial Agenda* section.

Information accessibility

The press release is available from the Group's website www.imerys.com with access via the homepage in the "News" section.

The world leader in mineral-based specialty solutions for industry, with €4 billion revenue and 16,000 employees, Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods and building products. The Group draws on its knowledge of applications, scientific expertise and technological know-how to beneficiate its mineral resources, develop formulations and produce synthetic minerals. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with the Autorité des marchés financiers on March 17, 2016 under number D. 16-0153 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors and Internal Control", of its Registration Document.

***Disclaimer:** This document contains projections and other forward-looking statements. Investors are cautioned that such projections and forward-looking statements are subject to various risks and uncertainties (many of which are difficult to predict and generally beyond the control of Imerys) that could cause actual results and developments to differ materially from those expressed or implied.*

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